

# Interactions between fungi, forest management, and ecosystem services

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### Abstract

Fungi provide a wide range of ecosystem services (ES) in forests but have for long been difficult to study. Knowledge of their role in soil processes has therefore been lacking and not accounted for in forest management. With the recent development in methodology, we have begun to learn more about fungi and their role in ES provisioning.

Interactions between fungi, forest management, and ES were investigated in boreal forests in Sweden. Soil fungal communities were characterised using high-throughput sequencing. Long-term impacts of tree harvesting versus retaining trees on the composition of ectomycorrhizal fungal (EMF) communities were investigated. Furthermore, as part of the Swedish Forest Soil Inventory and National Forest Inventory, and using structural equation modelling, the interplay between soil fungal community composition and tree growth was investigated. Finally, ES provided by fungi in forests were reviewed and potential consequences of Swedish forest management on selected ES were discussed.

Temporary retention of trees for ten years did not seem to compensate for harvesting induced changes in EMF communities, which seemingly lasted for several decades. Permanent retention trees enabled local maintenance of some EMF. These results indicate that harvesting induced soil chemistry changes are more important than tree continuity in deciding post-harvest composition of EMF communities. Therefore, if aiming to conserve EMF, it is recommended to retain intact forest patches. Soil fungal community composition seemed to correlate with tree growth. Increased knowledge on fungal functional traits may therefore improve predictions of boreal forest productivity.

Intensive management may alter fungal communities leading to undesired consequences for ES provided by fungi. A proposed way to ensure resilience of managed forests is therefore to consider potential impacts of forestry on fungal communities and to simultaneously aim for multiple ES.

*Keywords:* soil fungi, forest management, ecosystem services, high-throughput sequencing, seed trees, retention trees, clear-cutting, structural equation modelling

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## Interaktioner mellan svampar, skogsbruk och ekosystemtjänster

### Sammanfattning

Svampar bidrar med många olika ekosystemtjänster (ET) i skog men har länge varit svåra att studera. Kunskap om svampars roll i markprocesser har därför saknats och inte kunnat beaktas inom skogsbruk. Med den senaste tidens metodutveckling har vi börjat lära oss mer om svampar och deras roll i generering av ekosystemtjänster.

Interaktioner mellan svampar, skogsbruk och ET undersöktes i boreala skogar i Sverige. Svampsamhällen identifierades med hjälp av högupplöst sekvensering. Långsiktiga konsekvenser av avverkning respektive kvarlämnade träd för ektomykorrhizasvampars (EMS) samhällssammansättning undersöktes. Dessutom, som en del i Markinventeringen och Riksskogstaxeringen, och med hjälp av strukturell ekvationsmodellering analyserades samspelet mellan samhällssammansättning av marksvampar och träd tillväxt. Slutligen beskrevs svamprelaterade ET i skog och potentiella konsekvenser av det svenska skogsbruket på utvalda ET diskuterades.

Att tillfälligt lämna fröträd i tio år efter avverkning verkade inte kunna kompensera för avverkningsinducerade förändringar i EMS-samhällen, vilka verkade bestå i flera decennier. Permanent hänsynsträd möjliggjorde lokal överlevnad av EMS. Dessa resultat tyder på att avverkningsinducerade förändringar i markkemi har större betydelse än trädkontinuitet för sammansättningen av EMS-samhällen efter avverkning. Om man avser att förvalta EMS rekommenderas därför avsättning av intakta skogspartier. Samhällssammansättningen av marksvampar verkade korrelera med träd tillväxt. Ökande kunskap i svampars funktionella egenskaper kan därför förbättra bedömningar av skogens framtida produktivitet.

Intensivt skogsbruk orsakar förändringar i svampsamhällen som i sin tur kan leda till oönskade konsekvenser för de ET som svamparna bidrar med. Ett föreslaget sätt att trygga brukade skogars resiliens är därför att beakta möjliga konsekvenser av skogsbruk för svampsamhället och att sträva mot flera ET samtidigt.

*Nyckelord:* marksvampar, skogsbruk, ekosystemtjänster, högupplöst sekvensering, fröträd, hänsynsträd, kalavverkning, strukturell ekvationsmodellering

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## Dedication

To all the women before me who wanted to write a PhD thesis but never got the chance.



# Contents

|   |           |
|---|-----------|
| <b>Popular science summary</b>            | <b>9</b>  |
| <b>Populärvetenskaplig sammanfattning</b> | <b>10</b> |
| <b>List of publications</b>               | <b>11</b> |
| <b>Abbreviations</b>                      | <b>13</b> |
| <b>1 Introduction</b>                     | <b>15</b> |
| <b>Objectives</b>                         | <b>25</b> |
| <b>2 Project descriptions</b>             | <b>27</b> |
| <b>3 Results</b>                          | <b>31</b> |
| <b>4 Discussion</b>                       | <b>37</b> |
| <b>5 Conclusion and future outlook</b>    | <b>41</b> |
| <b>References</b>                         | <b>43</b> |
| <b>Acknowledgements</b>                   | <b>49</b> |





## Popular science summary

Fungi take part in many complex processes resulting in products and aspects of nature that humans consider valuable. However, since many fungi live belowground, where they are hard to identify, and rarely form visible mushrooms, they have for a long time not received attention for their important contribution. Recently, DNA-based techniques for identifying fungal species underground have been developed, which make it possible to learn more about fungi and what they do.

Humans manage forests, often with the main goal of producing timber. In Sweden, the majority of timber is harvested through clear-cutting, which means that almost all trees in a forest are removed. Since many fungi are dependent on living trees, the abundance of many fungal species can change after clear-cutting. However, it is uncertain for how long these changes persist as the new forest ages and if it has any long-term consequences for the processes fungi take part in.

We investigated effects of clear-cutting on fungi living as collaborators of trees in young- and up to 60-year-old forests and evaluated whether leaving trees at harvest influenced the abundance of these fungi. Moreover, we identified soil fungi in over hundred forests in Sweden and included data on their abundances in a statistical model, with the aim to investigate whether the composition of fungi in soil matters for tree growth. Finally, we described the variety of benefits provided by fungi in forests, which are valued by humans, and how these may be affected by current forestry practices in Sweden.

The effects of tree harvesting on the composition of fungal species were still detectable several decades after the harvest and could not be compensated for by temporary retention of trees for ten years after harvest. Trees left permanently standing on the clear-cut seemed to act as a lifeboat for some species in a restricted area around the trees. Furthermore, our model indicated a relationship between the composition of soil fungal species and tree growth, although causes and effects remain uncertain. From our results it is clear that fungi are of huge importance for a wide variety of forest products and experiences that humans value. Therefore, it is important to account for fungi in forest management.

## Populärvetenskaplig sammanfattning

Svampar deltar i många komplexa processer som ger upphov till produkter och aspekter av naturen som vi människor värdesätter. Eftersom många svampar lever i jorden där de är svåra att identifiera och sällan bildar synliga fruktkroppar har de dock under lång tid inte fått uppmärksamhet för sina viktiga bidrag. Nyligen utvecklade DNA-baserade metoder för att identifiera svamparter i jord gör det möjligt att lära sig mer om svampar och vad de gör.

Människor brukar skogen, ofta med målet att producera timmer. I Sverige avverkas majoriteten av den brukade skogen genom kalavverkning, vilket innebär att de flesta av träden skördas. Eftersom många svampar är beroende av levande träd, förändras förekomsterna av många svamparter vid kalavverkning. Det är dock osäkert hur länge dessa förändringar finns kvar när den nya skogen växer upp och om det har några långtgående konsekvenser för de processer som svamparna deltar i.

Vi undersökte effekterna av kalavverkning på svampar som lever i samarbete med träd i unga och upp till 60-åriga skogar och utvärderade om förekomsten av dessa svampar påverkas av att lämna kvar träd vid avverkning. Dessutom identifierade vi marksvampar från över hundra skogar i norra Sverige och inkluderade deras förekomster i en statistisk modell för att undersöka om sammansättningen av svamparter i jorden påverkar trädens tillväxt. Slutligen beskrev vi olika nyttor som svampar bidrar med i skogen, vilka människor värdesätter, och hur dessa kan påverkas av dagens skogsbruk i Sverige.

Effekter av avverkning på sammansättningen av svamparter var fortfarande mätbara flera decennier efter avverkningen och kunde inte kompenseras för genom att tillfälligt lämna träd i tio år efter avverkning. Träd som lämnats permanent på kalhygget verkade fungera som livbåt för en del arter inom ett avgränsat område runt träden. Vår modell tydde även på ett samband mellan sammansättningen av svamparter i jorden och trädens tillväxt, även om orsak och verkan är oklar. Våra resultat visar att svampar har stor betydelse för många av skogens produkter och upplevelser som människor uppskattar. Därför är det viktigt att svampar beaktas inom skogsbruket.

## List of publications

This thesis is based on the work contained in the following papers, referred to by Roman numerals in the text:

- I Varenius K. \*, Kårén O., Lindahl B. D., and Dahlberg A. 2016. Long-term effects of tree harvesting on ectomycorrhizal fungal communities in boreal Scots pine forests. *Forest Ecology and Management* 380, 41-49.
- II Varenius K. \*, Lindahl B. D., and Dahlberg. A. 2017. Retention of seed trees fails to lifeboat ectomycorrhizal fungal diversity in harvested Scots pine forests. *FEMS Microbiology Ecology* 93 (in press).
- III Varenius K., Kyaschenko J., Stendahl J., Lindahl B. D., and Dahlberg A.\* 2017. Tree growth relates to soil fungal community composition in Swedish boreal forests (manuscript).
- IV Varenius K., Dahlberg A.\*, Lindahl B. D., Finlay R., and Rist L. 2017. Jeopardizing forest resilience: the overlooked role of fungi (manuscript).

Papers I-II are reproduced with the permission of the publishers.

\* Corresponding author.

The contribution of Kerstin Varenius to the papers included in this thesis was as follows:

- I Participated in the sampling and laboratory work and analysed the data. Wrote the manuscript with supervision and was responsible for correspondence with the journal.
- II Designed and planned for the study with supervision. Inspected aerial photographs of study objects and collected samples with assistance. Analysed the data, wrote the manuscript and was responsible for correspondence with the journal.
- III Designed the study with supervision. Performed the lab work for the samples collected in 2014, developed the R script designed by J. S. Lefcheck, analysed the data, and wrote the manuscript.
- IV Idea of paper developed together with supervisors. Designed the survey and analysed the answers. Wrote the manuscript with supervision.

## Abbreviations

|      |  |
|------|--|
| CA   | Correspondence analysis                  |
| CCA  | Canonical correspondence analysis        |
| DCA  | Detrended correspondence analysis        |
| EMF  | Ectomycorrhizal fungi                    |
| ES   | Ecosystem services                       |
| ITS  | Internal transcribed spacer              |
| NFI  | National forest inventory                |
| NMDS | Non-metric multidimensional scaling      |
| PCR  | Polymerase chain reaction                |
| RFLP | Restriction fragment length polymorphism |
| SEM  | Structural equation modelling            |
| SFSI | Swedish forest soil inventory            |
| SH   | Species hypothesis                       |



# 1 Introduction

## 1.1 Resilience

Disturbances may cause changes in composition of biological communities, which can impact ecosystem functions and processes. Ecosystems differ in resilience – the capacity to undergo disturbance and maintain functions and controls (Gunderson and Holling 2001). By considering resilience we can acknowledge that nature is not stable but dynamic and subject to both natural and anthropogenic disturbances.

There has been much discussion aimed at identifying the major drivers of resilience. According to the *insurance hypothesis*, high species richness serves as an insurance of resilience, in that if some species are lost, others can perform the same functions (Mori, Lertzman and Gustafsson 2017). The *mass ratio hypothesis* instead acknowledges that most ecosystem functions are carried out by a few dominant taxa constituting the majority of the biomass (Mori, Lertzman and Gustafsson 2017). Thus, as long as these key species remain, loss of other species may not threaten ecosystem resilience.

## 1.2 Fungi

Fungi are eukaryotic organisms with cell walls primarily made up of glucans and chitin and may reproduce both somatically and sexually, using spores (Cole 1996; Bowman and Free 2006; Petersen 2013). The two major phylogenetic groups of fungi are *Ascomycota* and *Basidiomycota*, which are distinguished by the way they produce spores (Petersen 2013). Since many fungi live underground, they have for a long time been inaccessible for studies and therefore poorly understood (Douhan et al. 2011; Heilmann-Clausen et al. 2014). However, with recent methodological advances we have begun to learn more about the roles of fungi in ecosystems (Lindahl et al. 2013).

Fungal life forms vary from short-lived unicellular yeasts to mycelial networks covering hundreds of square meters and living for hundreds of years (Ferguson et al. 2003; McLaughlin et al. 2009). The main fungal life strategies are to decompose non-living organic matter (saprotrophs), to form mutualistic associations with autotrophic organisms (mycorrhiza and lichens), parasitize other organisms, or to live inside living plant tissues (endophytes) (Boddy, Franklin and van West 2008; Smith and Read 2008; Heilmann-Clausen et al. 2014).

Fungi represent a diverse kingdom, equal in species richness to animals and exceeding plants (Blackwell 2011; Tedersoo et al. 2014). Fungal diversity seems to be highest in soils and a few grams of soil can harbour hundreds of fungal species (van der Heijden Bardgett, and van Straalen 2008; Peay, Kennedy and Talbot 2016). Because of the diversity of fungi and since fungal communities with considerable differences in composition of species have been observed in similar habitats, fungal communities have for long been assumed to be functionally redundant – one community performing a function equally well as another under the same environmental conditions (Allison and Martiny 2008; Peay, Kennedy, and Talbot 2016).

### 1.3 Fungi provide ecosystem services

Fungi take part in key ecosystem processes resulting in many benefits for humans. However, knowledge about fungi has long been lagging behind that of other organism groups in forests.

#### 1.3.1 Ecosystem services

The concept of ecosystem services (ES) is a utilitarian metaphor of nature as the benefits that humans obtain from it (MEA 2005; Norgaard 2010). The concept was introduced in the 1970s by conservation biologists and ecological economists aiming to increase interest in biodiversity conservation among the general public (Gómez-Baggethun et al. 2010). Since then, it has increased in popularity and after the Millennium Ecosystem Assessment (MEA 2005) it has increasingly also been used as a framework for scientific assessments of ecosystem change (Norgaard 2010). ES are usually categorised as supporting services forming the basis for other services, regulating services that maintain desired properties of the environment, provisioning services like food, material or energy, and cultural services (MEA 2005).

It is debated whether ES is a useful metaphor for interdisciplinary communication of values humans attribute to nature or whether it narrows our



perception of nature (Gómez-Baggethun et al. 2010; Norgaard 2010; Kallis, Gómez-Baggethun, and Zografos 2013). One critique of the ES concept is that aspects of nature only receive attention when they can be attributed a monetary value (Kallis, Gómez-Baggethun, and Zografos 2013). However, ES frameworks do not necessarily imply monetary valuation and different valuation frameworks may be applied depending on circumstances and goals (Kallis, Gómez-Baggethun, and Zografos 2013).

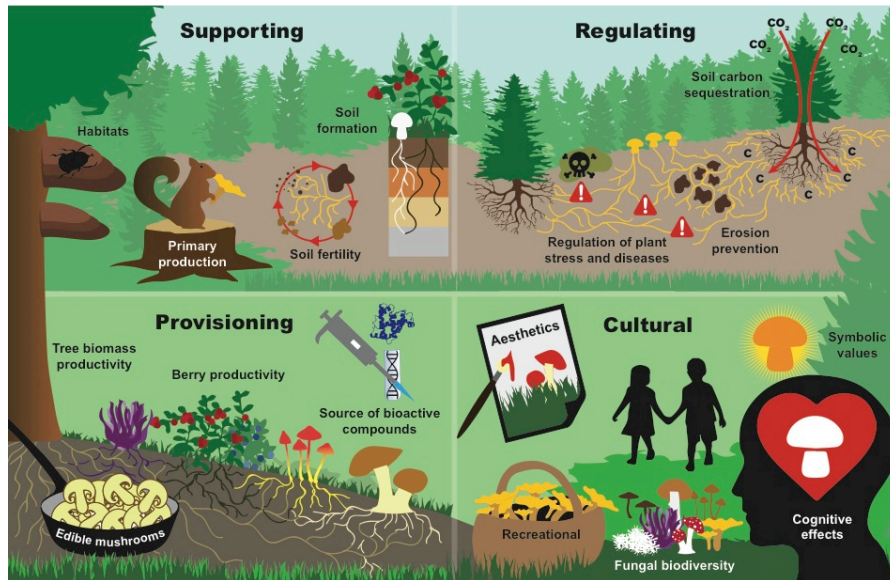


Figure 1. Ecosystem services (ES) provided by fungi in forests. Illustration: Cajsa Lithell

### 1.3.2 Ecosystem services provided by fungi in forests

Fungi provide a wide range of ES in forests (Fig. 1). They form a basis of existence for other organisms by providing habitats and a source of food (Heilmann-Clausen et al. 2014). Fungi also have the capacity to decompose complex organic compounds and take part in mineral weathering, which is why they are important players in processes regulating soil formation, soil fertility, and carbon sequestration (Finlay et al. 2010; Clemmensen et al. 2013; Shah et al. 2015). Some fungi cause plant diseases while others decrease the effects of plant diseases and abiotic stresses (Smith and Read 2008; Fisher et al. 2012).

Fungi may influence plant productivity and thereby services related to plant biomass production (van der Heijden Bardgett, and van Straalen 2008). Compounds derived from fungi are also used within the medical and biotechnology sector (Østergaard and Olsen 2010; De Silva et al. 2013). Edible

mushrooms serve as an important food source worldwide (Boa 2004) and mushroom picking is an appreciated recreational activity in many countries (Boa 2004; Peintner et al. 2013). Fungi are also used in rituals and serve as a source of inspiration for art (Nicholson 2009; Nai and Meyer 2016). Irrevocable loss of species is a source of concern to most people, which motivates conservation of fungal biodiversity for its own sake (Heilmann-Clausen et al. 2014).



A Swedish Scots pine forest. Photo: Kerstin Varenius

#### 1.4 Fungi in boreal forest soils

Boreal forests cover the major part of the northern hemisphere, are exposed to a cold climate with short growing seasons, and have nutrient limited and acidic soils (Bonan and Shugart 1989; Lindahl and Clemmensen 2017). Even though these harsh conditions from a global perspective select for a limited subset of fungal species, the relative diversity of fungi is high compared to plants and bacteria (Tedersoo et al. 2014; Lindahl and Clemmensen 2017).

The composition of fungal communities in boreal forest soils seems to be influenced soil acidity, availability of water and nutrients, and dominating tree species (Prescott and Grayston 2013; Lindahl and Clemmensen 2017). Among

mycorrhizal fungi, host generalism seems to be the rule but there are examples of host specificity (Peay et al. 2016). The type of litter produced depending on tree species may also select for a subset of saprotrophic fungi (Prescott and Grayston 2013). Acidic and dry soils seem to be dominated by stress tolerant ascomycetes (Sterkenburg et al. 2015). Decreasing soil acidity and increasing resource availability are proposed to favour basidiomycetes with high decomposing capacities but less stress tolerance (Sterkenburg et al. 2015; Kvaschenko et al. 2017a). As soil fertility increase more and earthworms increasingly mix the soil, fungal colonisation may decrease, which would favour bacteria (Butenshoen et al. 2007).



A replanted clear-cut in Northern Sweden. Photo: Kerstin Varenius

#### 1.4 Nordic forest management affects fungi

The human influence on Nordic forests goes back thousands of years but has increased greatly since industrialisation (Framstad et al. 2013). In the 1950s large-scale mechanised clear-cutting was introduced, which today is the major harvesting method (Framstad et al. 2013; Skogsstyrelsen 2016). A minor part of the forests are naturally regenerated by temporary retention of scattered seed trees for ten years after harvest (Karlsson and Örlander 2004). Historically,

Nordic forests have experienced wildfires of relatively low intensity resulting in major tree survival (Kuuluvainen and Aakala 2011). Therefore, clear-cutting represents a type of disturbance that is new to the area.

Nordic boreal forests are dominated by Scots pine (*Pinus sylvestris*) and Norway spruce (*Picea abies*), which both associate with ectomycorrhizal fungi (EMF) (Framstad et al. 2013; Smith and Read 2008). EMF depend on their host trees and are therefore negatively affected by tree harvest (Jones, Durall, and Cairney 2003). After clear-cutting, some EMF species may have survived on roots of retained living trees, or as a dormant spore bank in the soil, but most species have to re-establish by spore dispersal from surrounding forests (Rosenvald and Lõmus 2008; Peay et al. 2012; Glassman et al. 2015). Clear-cutting therefore causes a shift in the composition of EMF communities, which seems to persist for several decades (Twieg et al. 2007; Wallander et al. 2010; Kyaschenko et al. 2017b).

Management of Nordic forests is considered to be the main cause of fungal species endangerment and red listing (Rassi et al. 2010; ArtDatabanken 2015; Henriksen and Hilmo 2015). In Swedish forestry, the practice of permanently retaining some trees at harvest was introduced in the 1990s, with the aim to mitigate negative effects on biodiversity (Fedrowitz et al. 2014). Trees retained through the clear-cut phase seem to enable survival of some EMF within about 10 m from the tree (Cline, Ammirati and Edmonds 2005; Luoma et al. 2006; Jones et al. 2008). However, some fungi appear to require conditions that can only be found in natural and in principle unmanaged forests (Dahlberg, Genney, and Heilmann-Clausen 2010) and may therefore not cope with harvesting even though some trees are retained.

## 1.5 Do soil fungi affect tree growth?

Mycorrhizal fungi supply their hosts with nutrients and water and may thereby directly stimulate tree growth (Smith and Read 2008; van der Heijden, Bardgett, and van Straalen 2008). However, some mycorrhizal fungal species are thought to be more parasitic than mutualistic (Smith and Read 2008; Näsholm et al. 2013; Baskaran et al. 2016), why the outcome of mycorrhizal associations for trees may vary.

Tree growth may also be benefited indirectly by decomposition of complex organic matter resulting in release of organically bound nutrients, which is performed by saprotrophic and to some extent mycorrhizal fungi (Boddy, Franklin and van West 2008; Lindahl and Tunlid 2015). However, both saprotrophic and mycorrhizal fungal species differ in nutrient mobilising capacity (Floudas et al. 2012; Kohler et al. 2015). Hence, the composition of

soil fungi may influence the rate of tree growth (van der Heijden, Bardgett, and van Straalen 2008).

Inoculations of tree seedlings with single or few EMF strains have resulted in negative, positive or neutral effects on seedling performance depending on fungal species (Jones, Durall and Cairney 2003; Menkis et al. 2007). Furthermore, Kranabetter, Durall, and MacKenzie (2009) observed a shift in EMF community composition along a stand productivity gradient. These results could indicate that composition of soil fungi influence tree growth rate. However, Kranabetter (2004) observed that seedlings originating from a disturbed road grew as well or better as seedlings taken from a forest, when planted in clear-cuts. Jones (2017) interpreted this observation as an indication that soil fungal communities could be functionally redundant with respect to their influence on tree growth.

## 1.6 Methods to study soil fungi

Studies of soil fungi were for long restricted to cultures or collections of fruitbodies (Douhan et al. 2011). However, some soil fungi cannot be cultured and produce no, small, or hidden fruitbodies, which explains why these methods do not fully cover the belowground species distribution (Horton and Bruns 2001; Douhan et al. 2011). Methods of identifying species using DNA have therefore revolutionised fungal research.

### 1.5.1 Characterising fungal communities using DNA

An early method for fungal identification by DNA was restriction fragment length polymorphism (RFLP) that used restriction enzymes to identify fungi (Douhan et al. 2011). Since then, the resolution of species detected per sample has increased greatly, and current technologies are still developing (Lindahl et al. 2013).

A common current practice to characterise fungal communities is through universal extraction of DNA followed by fungal-specific amplification by polymerase chain reaction (PCR) and high-throughput sequencing of species-specific DNA barcodes (Clemmensen et al. 2016). A commonly used fungal barcode is the internal transcribed spacer (ITS) region of the ribosome encoding genes (Clemmensen et al. 2016). This region is highly variable among fungal species but flanked by conserved regions making it suitable for PCR primers (Ihrmark et al. 2012).

The rapid development of sequencing platforms is illustrated in this thesis, as the previously prevailing technology, 454<sup>®</sup>-pyrosequencing, had just been

announced to be phasing out at the start of the work. The platform used for paper I, IonTorrent<sup>®</sup>, was later shown to be more sensitive to variation in length of the amplified fragments (amplicons) than the 454 method (Clemmensen et al. 2016). The Pacific Biosciences<sup>®</sup> technology, which was used for papers II-III, seems to have less length bias than other platforms (Clemmensen et al. 2016).

Even though high-throughput sequencing provides high-resolution description of fungal communities, the analysed samples represent a tiny fraction of the fragmented mosaic of fungal mycelia in forest soils (Douhan et al. 2011). Furthermore, since fungal communities, like most biological communities, are composed of a few dominating species and many rare ones (Horton and Bruns 2001), random sampling of soil infers low probability of capturing rare species at sufficient frequencies for reliable statistics.

### 1.5.2 Defining and naming fungal species post-sequencing

Species concepts are useful to define groups of organisms and understand how they evolved. However, genetic boundaries between species are not always clear. Also, since many fungal species still lack scientific names there is a need for a standardised way to refer to a certain species (Kõljalg et al. 2013). Therefore, the species hypothesis (SH) concept, in which a SH is defined based on DNA sequence dissimilarity to the closest neighbour (single linkage), is practical when studying fungal communities (Lindahl et al. 2013; Kõljalg et al. 2013). After sequencing, the resulting sequences are therefore clustered into SHs using a bioinformatics pipeline (Lindahl et al. 2013). Because of the high variability in length and sequence of the ITS region, such clustering is usually performed based on pairwise alignments, such as the algorithm applied in the SCATA bioinformatics pipeline (Lindahl et al. 2013; Clemmensen et al. 2016).

When SHs are defined, they are assigned names based on comparison with previously sequenced expert-curated fungal SHs in the UNITE database (Kõljalg et al. 2013). SHs lacking scientific names can be assigned standardised accession numbers, which enables future tracing (Kõljalg et al. 2013).

### 1.5.3 Analysis of fungal community data

A common method to explore the large data sets generated by high-throughput sequencing is by some kind of visual data projection, known as an ordination (Ramette 2007; Pality and Shankar 2016). Ordinations that do not include pre-defined relationships between variables are called unconstrained or indirect

ordinations and are useful for data exploration (Pality and Shankar 2016). When testing hypotheses, ordination algorithms with pre-defined relationships between variables are useful, and such ordinations are called constrained or direct (Pality and Shankar 2016).

Correspondence analysis (CA) is an unconstrained ordination method, in which arbitrary scores are initially assigned to the SHs (Ramette 2007). Based on these scores and SH abundances, weighted average scores of samples are computed. These sample scores are then used to compute new weighted average SH scores. The correspondence between SH and sample scores is then maximised by standardising the scores in an iterative process until there is no change in scores. The final scores are used for visual projection. CA sometimes results in artificial horseshoe patterns in the representation of the data. This so-called “arch” effect can be compensated for by a mathematical procedure called detrending, which is why such an ordination is referred to as detrended CA (DCA).

Another unconstrained ordination method is non-metric multidimensional scaling (NMDS), which depends on a matrix of pairwise dissimilarities in SH composition of samples (Ramette 2007). The samples are placed randomly in an ordination space where after a new dissimilarity matrix is computed and compared with the initial matrix. This procedure is then iteratively repeated in order to achieve an optimal fit. The final ordination is used to visually map samples onto a space with a predefined number of dimensions. Ordination axes of NMDS can be rescaled, rotated, or inverted with preserved orientation of samples but require more computational power than DCA.

Canonical CA (CCA) is a constrained form of CA, in which the axes are linear combinations of environmental variables (ter Braak and Verdonschot 1995; Ramette 2007). The statistical validity of relationships can be evaluated using a permutation test, which iteratively estimates a test statistic in random subsets of the data (Pality and Shankar 2016).

In order to achieve representative ordinations, the data may benefit from a transformation. Community data usually have asymmetric representation of SHs, explaining why transformations accounting for such asymmetry can be useful (Legendre and Legendre 2012; Pality and Shankar 2016). Environmental variables can also benefit from transformations in order to fulfil the assumptions underlying the analysis algorithms, such as normality or scale (Ramette 2007).

#### 1.5.4 Analysis of complex ecological interactions

Biological communities often interact with multiple environmental factors in complex ways, which cannot always be analysed using ordinations. Structural equation modelling (SEM) provides an opportunity to model and estimate predefined multiple causal relationships simultaneously (Grace, Scheiner and Schoolmaster 2015; Lefcheck 2016). Such relationships are usually presented in path diagrams with arrows between variables denoting assumed causal directions (Grace, Scheiner and Schoolmaster 2015; Lefcheck 2016). Variables can appear both as predictors and responses (Lefcheck 2016).

There are several different SEM algorithms and software. For the work of paper III, piecewise SEM was chosen. Piecewise SEM translates predefined causal relationships into a set of linear regressions, which are evaluated individually and then combined in a common test statistic (Lefcheck 2016). This procedure makes piecewise SEM relatively straightforward to use. One disadvantage with the method is that it is not possible to test bidirectional interactions (Lefcheck 2016).



## Objectives

This thesis concerns interactions between fungi, ecosystem services (ES), and forest management. The aim was to gain insights into forest ES provided by fungi and how forest management affects fungal communities as well as the ES they provide.

The specific objectives were to

- I Investigate whether regeneration of Scots pine forests by temporary retention of seed trees enable survival of ectomycorrhizal fungi (EMF) resulting in an EMF community composition different from clear-cuts replanted with nursery-grown seedlings, and whether such differences persist for 50 years (Paper I and II).
- II Evaluate the importance of permanent retention trees for the survival of EMF following harvesting (Paper II).
- III Analyse whether the composition of soil fungal communities correlates with tree growth in boreal forests (Paper III).
- IV Describe the contribution of fungi to ES provision within forests and discuss potential consequences of forest management for these ES (Paper IV).



## 2 Project descriptions

### 2.1 EMF in seed tree regenerated stands vs. replanted clear-cuts after 50 years (Paper I)

With this study the hypotheses were tested (1) that effects of forest harvesting on the community composition and species richness of EMF last for at least 50 years and, (2) that seed tree regeneration has smaller effects than clear-cutting, due to differing levels of biological legacies of EMF during the early tree regeneration phase.

EMF communities were compared in nine Scots pine stands, of which three were regenerated around 1960 by replanting clear-cuts, three were naturally regenerated around the same time using seed trees and three were old natural stands (aged 157–174 years). All stands were located in west central Sweden in the Siljansfors Experimental Forest (N 60°54', E14°23').

Twenty-five soil cores were collected in each stand, from which DNA was extracted and ITS amplicons were sequenced using the IonTorrent platform. Sequences were clustered into SHs, which were compared with database records and assigned names. For each SH and stand, the frequency of presence (%) out of the total 25 samples was calculated. Frequencies of all SHs were then used in NMDS to compare composition of EMF communities between stands. The effects of regeneration method (seed trees vs. replanted clear-cuts), and whether the stands were old natural or regenerated, on the composition of EMF communities were statistically evaluated by permutation tests.

EMF communities in the studied stands were also investigated eighteen years earlier using RFLP and sporocarp collections (Kårén 1997). This data was re-evaluated and compared with the current high-throughput data, in order to assess the robustness of EMF community analysis using different methods.

## 2.2 EMF in seed tree regenerated stands vs. replanted clear-cuts during 60 years (Paper II)

This study aimed to test the hypotheses (1) that EMF communities are less impacted by regeneration using seed trees than by clear-cutting and replanting, (2) that EMF communities in stands regenerated using seed trees return to a composition similar to communities in old natural stands faster than communities in stands that were replanted after clear-cutting and (3) that local EMF communities close to permanent retention trees mirror communities of old natural stands but differ from those in surrounding harvested areas.

The study was replicated in three regions in Central and Northern Sweden located at increasing latitude, hence differing in climate (Fig. 2). In each region thirteen Scots pine dominated stands were selected, of which five were regenerated using seed trees, five were replanted clear-cuts and three were old natural stands with 100–200 year old trees. The regenerated stands were harvested between 1960 and 2000 and evenly distributed across stand ages. Regeneration method was confirmed using historical aerial photographs.

Ten soil samples were collected from each of the thirty-nine stands. Additional samples were collected around permanent retention trees in ten of the younger stands. DNA was extracted and ITS amplicons were amplified and sequenced using the PacBio RS II® platform. The resulting sequences were clustered into SHs and assigned names. Effects of regeneration method, stand age within regenerated stands, regenerated vs. old natural stands and permanent retention tree vs. harvested areas, on the composition of EMF communities (stand mean relative abundances of SHs) were tested using DCA ordinations and CCA permutation tests. The EMF community variation was then further explored using Sørensen index, *post hoc* generalised mixed models and indicator species analysis.

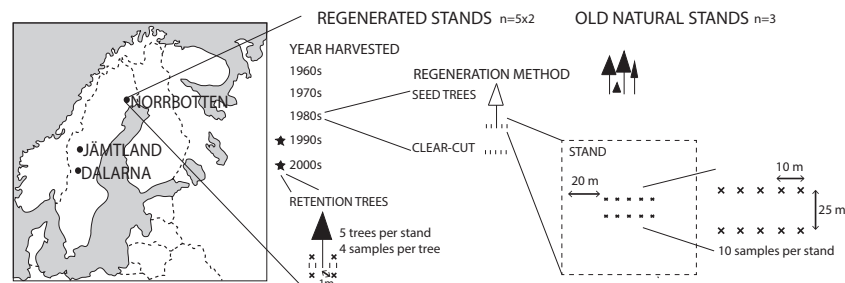


Figure 2. Study design, location of stands and sampling strategy. The study was replicated in three regions and in total 39 stands, of which nine were old natural stands and 30 were stands that had been regenerated between 1960 and 2000, either by seed-tree regeneration or by replanting after clear-cutting.

## 2.3 Evaluation of interplay between soil fungi and tree growth using national inventory data (Paper III)

This study aimed to investigate the hypothesis that community composition of soil fungi is a central driver of tree growth, while also considering other potentially influencing factors (Fig. 3).

Soil samples were collected in 131 conifer-dominated stands in Northern Sweden during 2014 and 2015, as part of the Swedish Forest Soil Inventory (SFSI) and the National Forest Inventory (NFI). Stand metadata and soil characteristics were collected simultaneously. Soil fungal communities in the samples were identified through extraction of DNA followed by ITS amplicon sequencing using the PacBio RS II platform. The obtained sequences were clustered into SHs and assigned names.

Relative abundances of fungal SHs were calculated per stand, where after the soil fungal community composition of all stands were compared using NMDS. The NMDS scores were used to represent the fungal community in piecewise SEM models, which evaluated possible alternative interactions between soil fungi, tree growth, soil pH, tree species, precipitation and temperature. *Post hoc* logistic regressions were performed based on presence/absence data, in order to investigate trends in frequencies of individual SHs, whereas correlations between relative abundances of classes or functional guilds and tree growth were evaluated by linear regression.

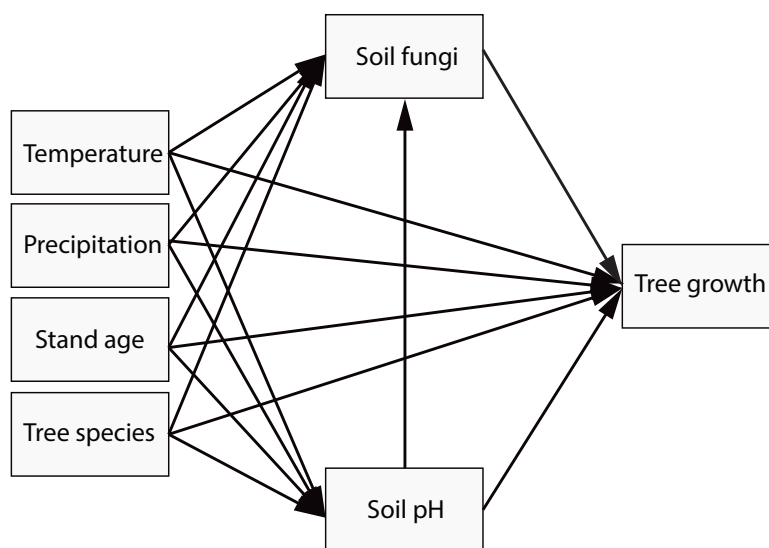


Figure 3. Hypothesised interactions between soil fungi, tree growth, and other influencing factors.

## 2.4 Fungi, ecosystem services and resilience of forests (Paper IV)

Knowledge of the role of fungi in ecosystem processes has until recently been scarce, but with recent methodological advances we have begun to learn more. This paper reviews the important contribution of fungi in forests using an ES framework. Furthermore, known and potential impacts of the current Swedish forest management on several ES provided by fungi are discussed. Since most biological studies are limited to a few years and a restricted area, selected experts on Fungal Ecology were asked to predict impacts on the discussed ES in a 100-year perspective, based on their collective knowledge. Finally, the outcomes of less or more intensive forest management for individual ES as well as overall forest resilience are discussed.

## 3 Results

### 3.1 Seed trees cannot compensate for long-term harvesting impacts

Several decades after harvest, EMF communities in regenerated stands still differed from those in old natural stands (Paper I and II). However, with increasing age of regenerated stands EMF communities became increasingly similar to old natural stand communities (Fig. 4, Paper II). No difference was observed in overall EMF community composition between stands regenerated using seed trees or by replanting clear-cuts (Paper I and II).

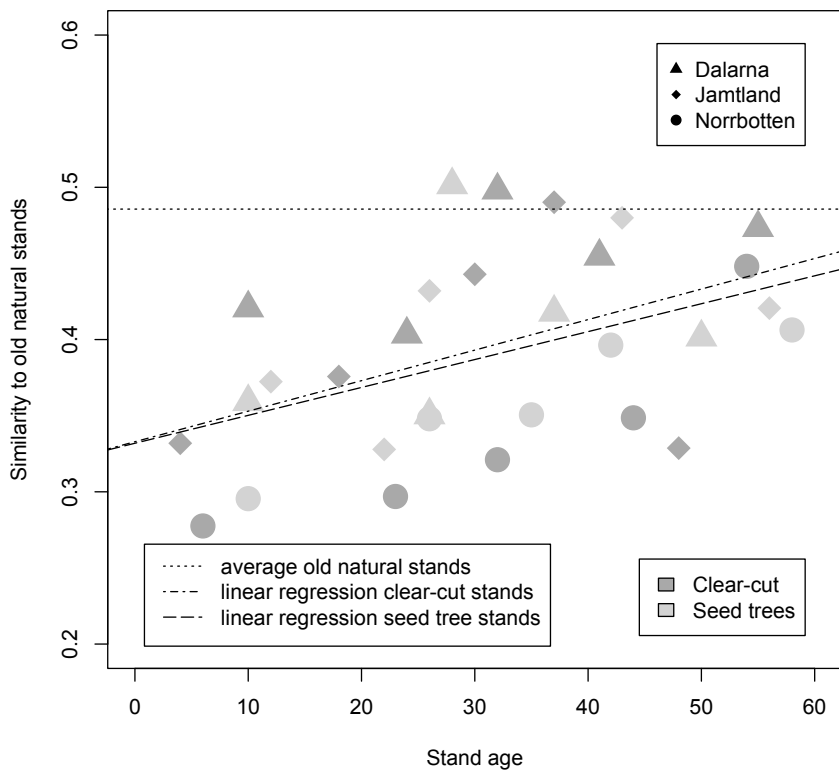
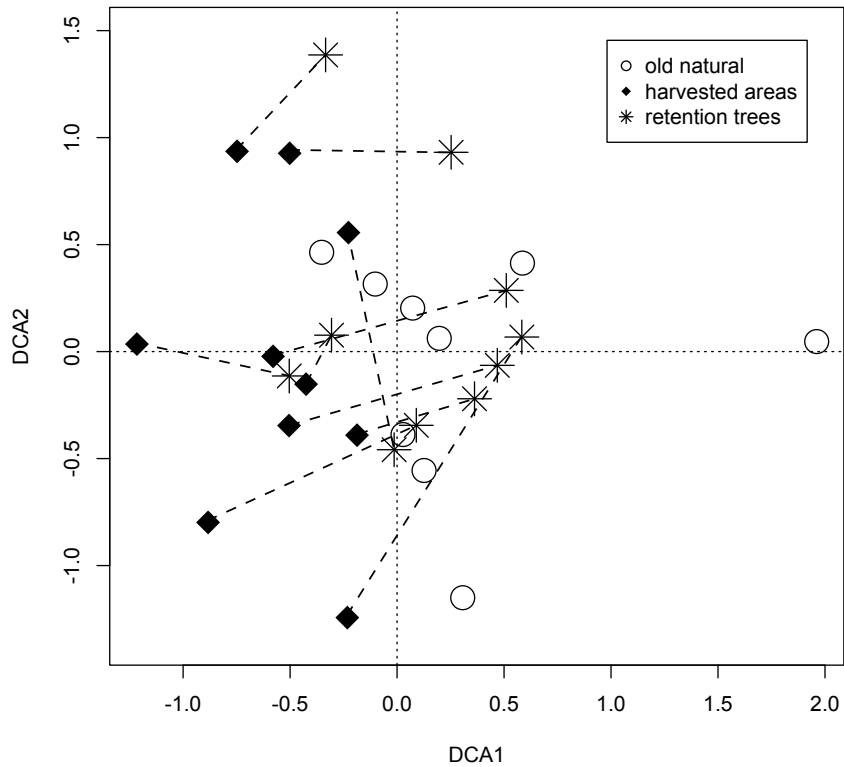


Figure 4. Similarity between ectomycorrhizal fungal (EMF) community compositions of stands regenerated either by replanting after clear-cutting (light grey) or by seed trees (dark grey) and the average EMF community in nine old natural stands. Shapes represent different regions.



### 3.2 Retention trees enable local survival of fungi

EMF communities close to permanent retention trees differed from communities in the surrounding harvested areas, but not from those in old natural stands (Fig. 5, Paper II).



*Figure 5.* Detrended correspondence analysis (DCA) illustrating the composition of ectomycorrhizal fungal communities close to permanently retained trees in ten 10-30 year-old stands (stars), in the surrounding harvested areas (rhombs), and in nine old natural stands (circles). Dashed lines connect retention trees and surrounding areas in the same stand.

### 3.3 Tree growth relates to soil fungal community composition

Tree growth was correlated with soil fungal community composition as well as with temperature and stand age, with variation more or less equally distributed among these predictors (Fig. 6, Paper III). However, the direction of causality between fungi and tree growth could not be established. The fungal communities, which correlated with high tree growth, were characterised by high abundances of EMF and *Agaricomycetes*, and low abundances of root-associated ascomycetes. Fungal communities related to high tree growth also correlated positively with soil pH, temperature and domination of spruce.

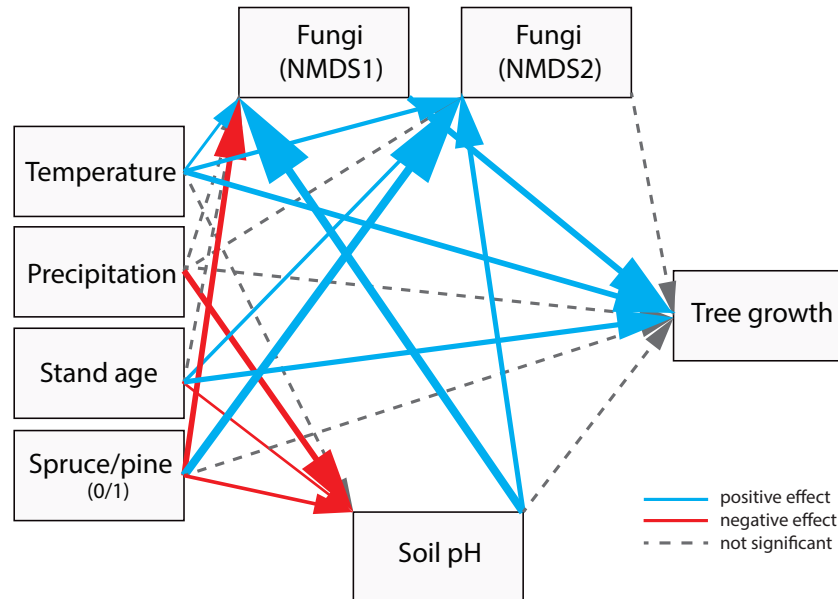


Figure 6. The result of a piecewise SEM testing soil fungal community composition (NMDS axis 1 and 2) as a predictor of tree growth and their interactions with soil pH, stand age, dominating tree species, precipitation and temperature. Arrow width corresponds to the standard estimate of each interaction and blue=positive, red=negative and dashed arrows= non-significant effects.

### 3.4 Forest management may impact ecosystem services

Forest management may induce shifts in the soil fungal community composition. There is a risk that such community shifts could negatively impact the ES that fungi provide (Table 1, Paper IV). However, there is uncertainty regarding the extent of functional redundancy of fungal communities.

*Table 1.* Expert assessments of potential consequences of Swedish forest management activities on ecosystem services provided by fungi in forests in a 100-year perspective. Direction of arrows (up, down, forward) illustrates positive, negative or negligible effects and arrow colour indicates the percentage of responding experts agreeing on the effect.

|                                | soil fertility | soil carbon sequestration | tree biomass productivity | edible mushrooms | fungi & recreation | fungus biodiversity |
|--------------------------------|----------------|---------------------------|---------------------------|------------------|--------------------|---------------------|
| clear-cutting                  | ↘              | ↘                         | ↘ →                       | ↘                | ↘                  | ↘                   |
| retention of trees & dead wood | ↗              | ↗                         | ↗                         | ↗                | ↗                  | ↗                   |
| change of tree species         | →              | →                         | →                         | →                | ↘ →                | →                   |
| fertilisation                  | ↗              | ↘                         | ↗                         | ↘                | ↘                  | ↘                   |
| shortened rotation time        | ↘ →            | ↘                         | →                         | ↘ →              | ↘                  | ↘                   |

|   |            |   |         |
|---|------------|---|---------|
| ↗ | positive   | → | 80-100% |
| ↘ | negative   | → | 60-79%  |
| → | negligible | → | 40-59%  |



## 4 Discussion

### 4.1 To leave or not to leave trees at harvest?

EMF communities were altered for several decades by tree harvesting (paper I and II), which may be explained by priority effects – species that establish early after a disturbance have a competitive advantage over species arriving later (Kennedy, Peay and Bruns 2009; Peay et al. 2012). The importance of a few species potentially surviving harvest as a dormant spore bank in the soil is uncertain (Glassman et al. 2015).

Permanent retention trees enabled local survival of some EMF but communities in seed tree regenerated stands did not differ from replanted clear-cuts (paper I and II). These results are similar to previous observations (Jones et al. 2008; Kranabetter, De Montigny, and Ross 2013; Sterkenburg 2016). The seemingly restricted influence of retained trees for EMF community composition indicates that soil chemistry changes following harvesting might have a larger effect than tree continuity on the composition of EMF communities post-harvest. This is supported by previous observations, which highlighted soil fertility as a principal driver of fungal community composition in boreal forest soils (Sterkenburg et al. 2015; Clemmensen et al. 2015).

EMF communities are composed of relatively few dominant species and many rare ones (Horton and Bruns 2001). Many EMF species are too infrequent to be captured by our study designs, simply because the probability of finding rare species at levels suitable for statistical analysis is low when sampling soil randomly. Rare species often have narrow habitat requirements (Gaston 1998), and harvesting impacts on those species could be more severe than those covered in this thesis.

During the half century, in which clear-cutting has been the prevailing harvesting method in Sweden, the forest landscape has become increasingly fragmented (Dahlberg, Genney, and Heilmann-Clausen 2010). Inability to

account for the forest fragmentation within the work of this thesis introduces uncertainty as to whether older regenerated stands are a good representation of future harvesting effects.

Tree harvesting seems to induce long-term changes in the composition of EMF, which cannot be compensated for by retaining scattered trees. If aiming to conserve EMF communities similar to those in old natural forests it therefore seems more efficient to retain intact undisturbed forest patches.

## 4.2 Opening the fungal black box

The composition of soil fungal communities seems to relate to tree growth in Swedish boreal forests (Paper III). Fungi have for long been viewed upon as part of a “black box” of soil processes, in which the players are considered of minor importance (Allison and Martiny 2008). Cases in which the fungal community composition influences ecosystem process rates have been suggested to be a result of priority effects and historical contingency – when the current community composition is determined by the precise sequence of prior events (Peay, Kennedy, and Talbot 2016). The history of low intensity fires occurring in Nordic boreal forests (Kuuluvainen and Aakala 2011) supports these explanations.

Fungal communities, which correlated with high tree growth, were characterised by high abundances of EMF and *Agaricomycetes* and low abundances of root-associated ascomycetes (Paper III). Ascomycetes seem to be more stress tolerant but to have lower decomposing capacities than basidiomycetes (Sterkenburg et al. 2015). Some EMF species may, by supplying trees with nutrients, directly favour tree growth, while others may be more parasitic (van der Heijden Bardgett, and van Straalen 2008; Näsholm et al. 2013; Baskaran et al. 2016). *Agaricomycetes* include both EMF and saprotrophs with capacity to decompose complex organic compounds (Floudas et al. 2012; Kohler et al. 2015). Fast decomposition results in mineralisation of nutrients, which may indirectly favour tree growth (van der Heijden Bardgett, and van Straalen 2008; Kyaschenko et al. 2017b).

Soil fungal communities related to high tree growth were also characterised by high soil pH, temperature and domination of spruce (Paper III). From these results it seems that decreasing environmental stress enables colonisation of soil fungi with high capacities of nutrient mineralisation, which may in turn benefit tree growth. However, since the causal direction of the fungi – tree growth interaction could not be established, the underlying mechanisms of these trends remain uncertain. Hence, increased knowledge on species-specific functional traits of fungi will improve predictions of boreal forest productivity.

### 4.3 Resilient forests – the fungal perspective

Fungi are major providers of ES in forests and management induced shifts in the composition of fungal communities may therefore have undesired consequences for these ES (Paper IV). Impacts of the current Swedish forest management on fungal ES are complex. Tree biomass productivity, soil fertility, fungal biodiversity, and recreation may be negatively impacted, while soil carbon sequestration and production of some edible mushrooms may respond positively to the current management (Paper IV). The results of Papers I-III, which indicate that the composition of soil fungal communities correlates with tree growth and is altered by clear-cutting, support potential negative effects of intensive harvesting on tree biomass productivity.

Even though the relative importance of fungi for the delivery rates of ES should be further evaluated, there is a risk that the current management do not ensure resilient forests. If aiming for sustainable exploitation of forest products, forest management may therefore benefit from including considerations of potential impacts on fungal communities.

Biodiversity is today stated in Swedish legislation as a goal of forest management in parallel with biomass production (Beland Lindahl et al. 2017). However, the full range of ES provided by forests is seldom considered in forest management (Mori, Lertzman, and Gustafsson 2017). A proposed way to ensure resilient ecosystems while still meeting demands of goods is to aim for multiple ES simultaneously (Bender, Wagg, and van der Heijden 2016). In the case of forestry, this may be impractical on the scale of single stands. However, even if individual stands would deliver few ES, forest management could potentially be adapted for simultaneous delivery of multiple ES within a landscape. Hopefully, viable populations of fungi and other forest organisms could thereby be maintained, which would contribute to forest resilience.





## 5 Conclusion and future outlook

The DNA-based methods used in this thesis have enabled identification of fungal species and thereby increased our understanding in interactions between fungi, forest management, and ecosystem services (ES). However, we are still at the beginning of understanding the mechanisms of ecosystem processes, in which fungi take part. Emerging techniques based on whole genomes, RNA and enzymes will most probably provide increased resolution in descriptions of the variation in functional traits among fungal communities. Hopefully, it will also get easier to simultaneously study traits and interactions of multiple organisms. The importance of fungi relative to other organisms for the delivery of ES and how such relationships vary with context may be useful for development of forest management at local scales.

During this thesis, the first steps were taken to incorporate DNA characterisation of fungal communities in national monitoring of forest soils. If this monitoring can continue and more organisms are included, national-scale assessments of the status of soil dwelling organisms as well as of the processes in which they take part will most probably be improved. Possibly, as sample processing gets increasingly automated and sequencing costs decrease, DNA-based characterisation of soil organisms can in the future also become a realistic part of forest management planning.

This thesis provide examples of the wide range of ES that are delivered by fungi in forests but also indicates that intensive management may alter fungal communities leading to undesired effects on these ES. Opinions differ regarding what ES should be the priority of forest management. Personally, I perceive the debate regarding the Swedish forest management rather polarised, either promoting biodiversity or wood production. I hope that we can move towards a creative discussion, in which multiple ES are considered. I believe that this is needed in order to ensure the resilience of boreal forests.



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