



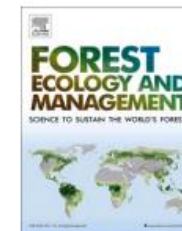
# Mapping berry yields with remote sensing and model development to forest planning

Inka Bohlin, Swedish university of Agricultural sciences

Nordic Wild Berry R & D Network Country Webinar, Sweden 18<sup>th</sup> of April 2024

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## Predicting bilberry and cowberry yields using airborne laser scanning and other auxiliary data combined with National Forest Inventory field plot data

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## Shrub Cover Models

Two models for estimating shrub cover percentage are available in Heureka.

### Bilberry and lingonberry cover models by Bohlin

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## Lessons learned from assessing the cover and yield of bilberry and lingonberry using the national forest inventories in Finland and Sweden



## Identifying potential locations for bilberry picking with remote sensing, in-situ field data and phone-application



Bohlin<sup>1</sup>, A. Wahlberg<sup>2</sup>, R. Uddstål<sup>2</sup>, F. Nilbrink<sup>2</sup>, E. Bergström<sup>1</sup>, P. Axensten<sup>1</sup>, M. Ekström<sup>1</sup>, A-K. Karlsson<sup>2</sup> and K. Östergren<sup>2</sup>

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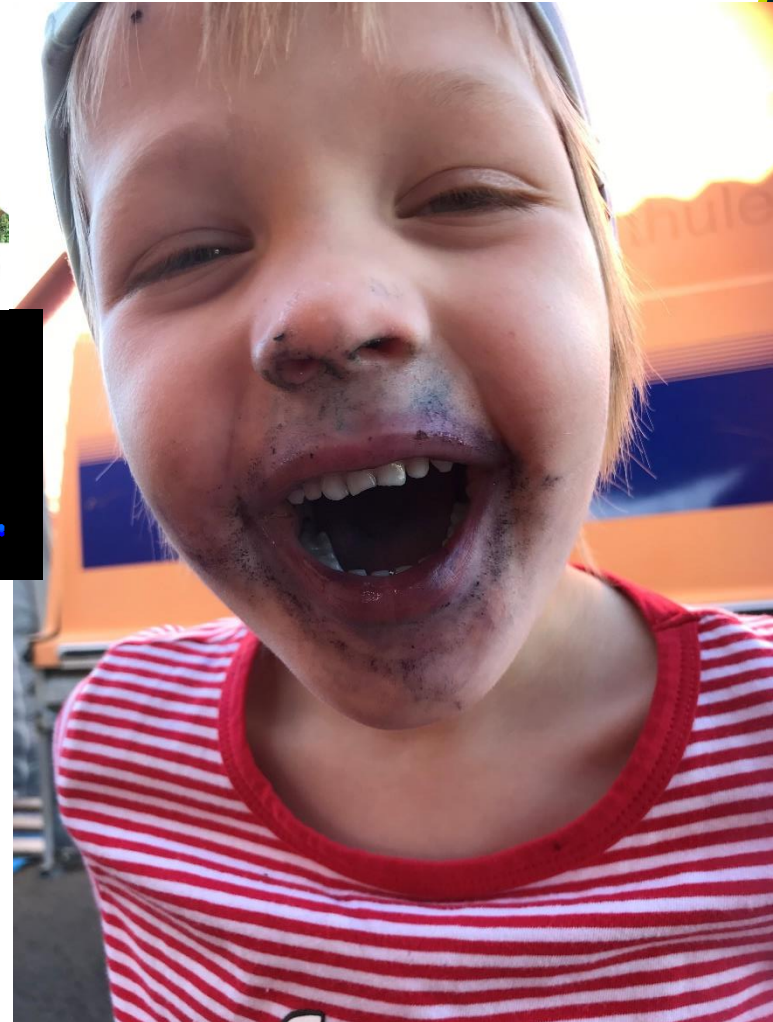
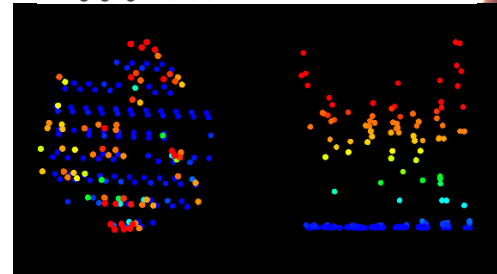


# Mapping berry yields with remote sensing

- We want to eat berries, berries important for ecosystems!
- Mapping berry yields in forest landscape?
  - Where are the berries?
  - Can we use wall-to-wall remote sensing technology?
- Improved knowledge on potential berry locations?
  - Easier to find berries and plan berry picking
  - More berries utilized by both household and local berry industry
  - Combining different ecosystem services in forest management
  - Berries in ecosystem functioning



Skogliga grunddata



# Study 1.

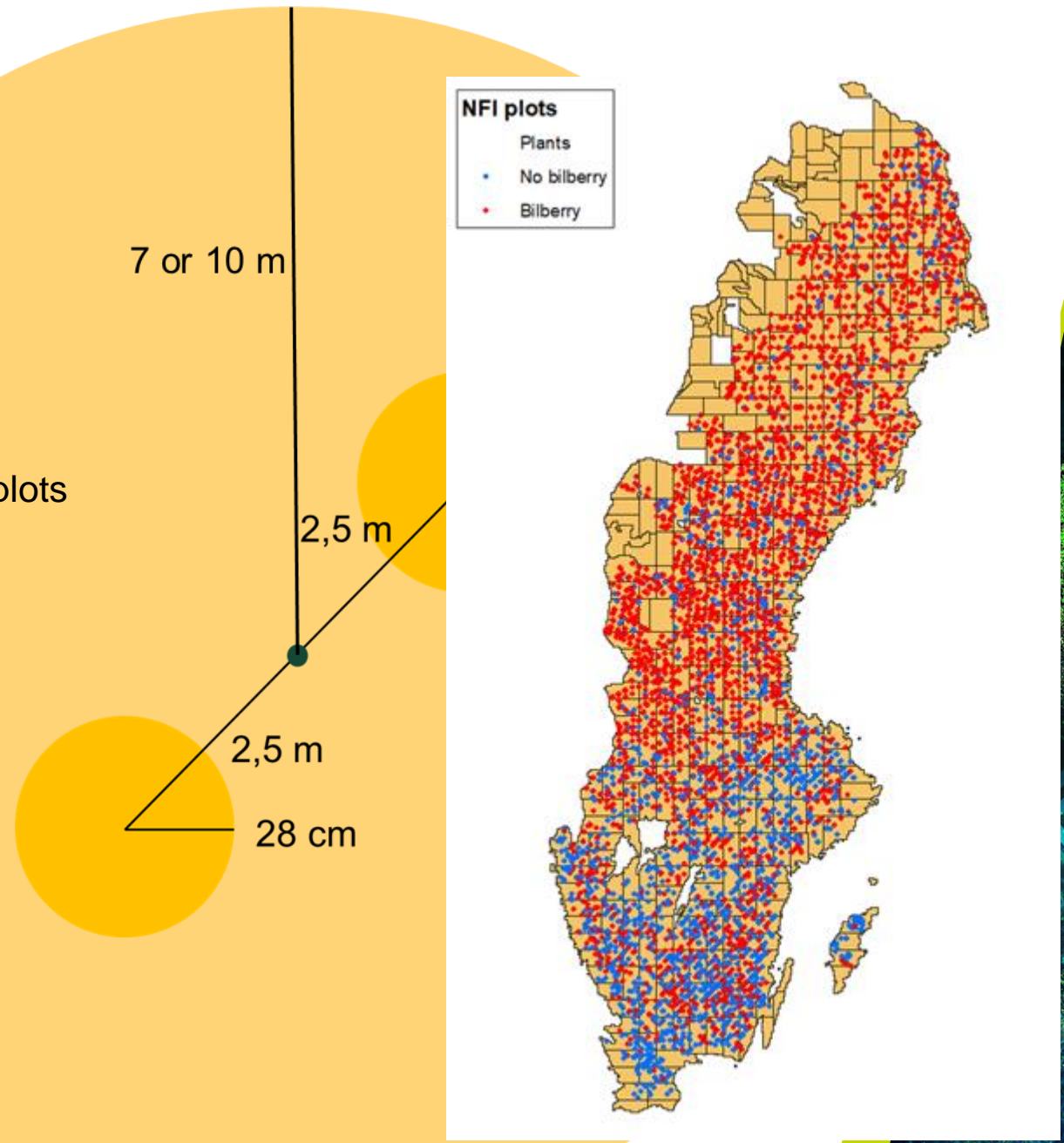
In this study we combined bilberry/cowberry data from Swedish NFI with nationwide ALS data to predict bilberry yields. The specific aims were

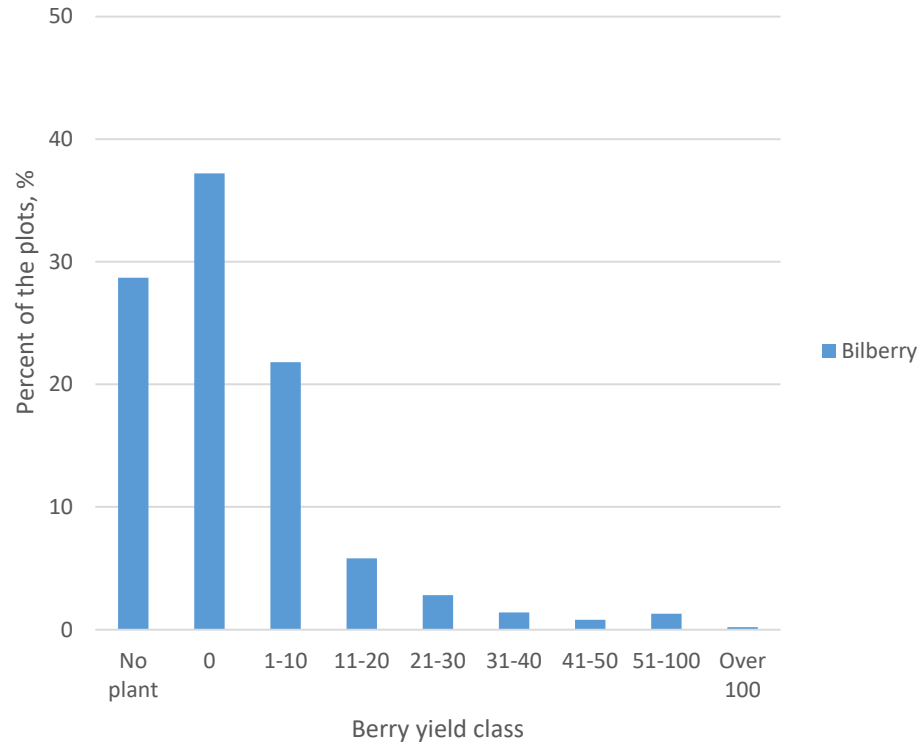
- 1) to develop general prediction model for berry yield based on ALS (airborne laser scanning) data and other existing wall-to-wall data and
- 2) to identify laser based structural features of forest that can be linked to locations of the highest yield, highly interesting by the berry pickers



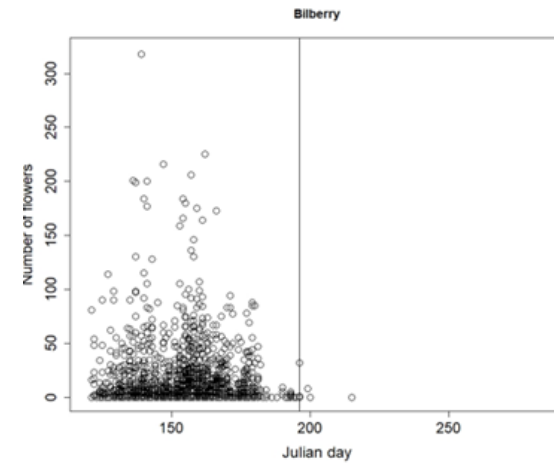
# NFI data

- NFI field plots 2007-2016 over 13 000 plots
- Sum of flowers/berries in two 0,25m<sup>2</sup> berry plots inside NFI plots
- Only plots having bilberry/cowberry plants with development stage flower, raw and ripen berries and plots without bilberry plants were used in modelling
- Only plots within 3 year from ALS data acquisition

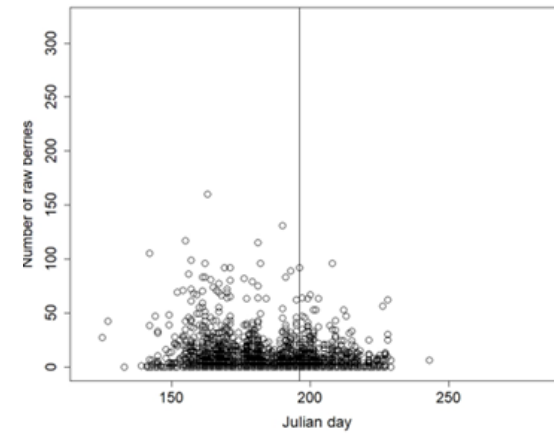




Percentages of plots in berry yield classes (sum of number of flowers, raw berries and ripe berries) in the bilberry data. No plant refers to data where no bilberry/cowberry plants were observed in the plots. Each plot represents sum of two 0.25m<sup>2</sup> berry plots inside NFI plot.

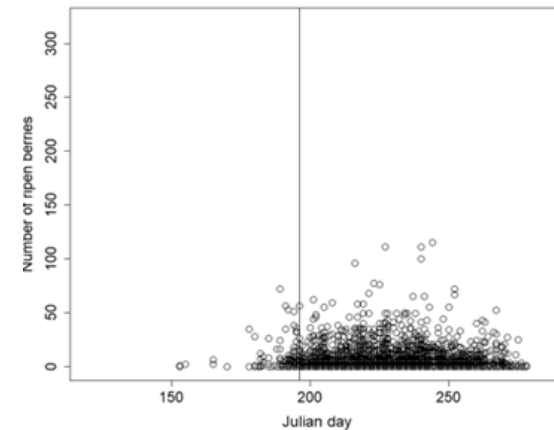


The number of flowers and berries is depended on the inventory day of the growing season

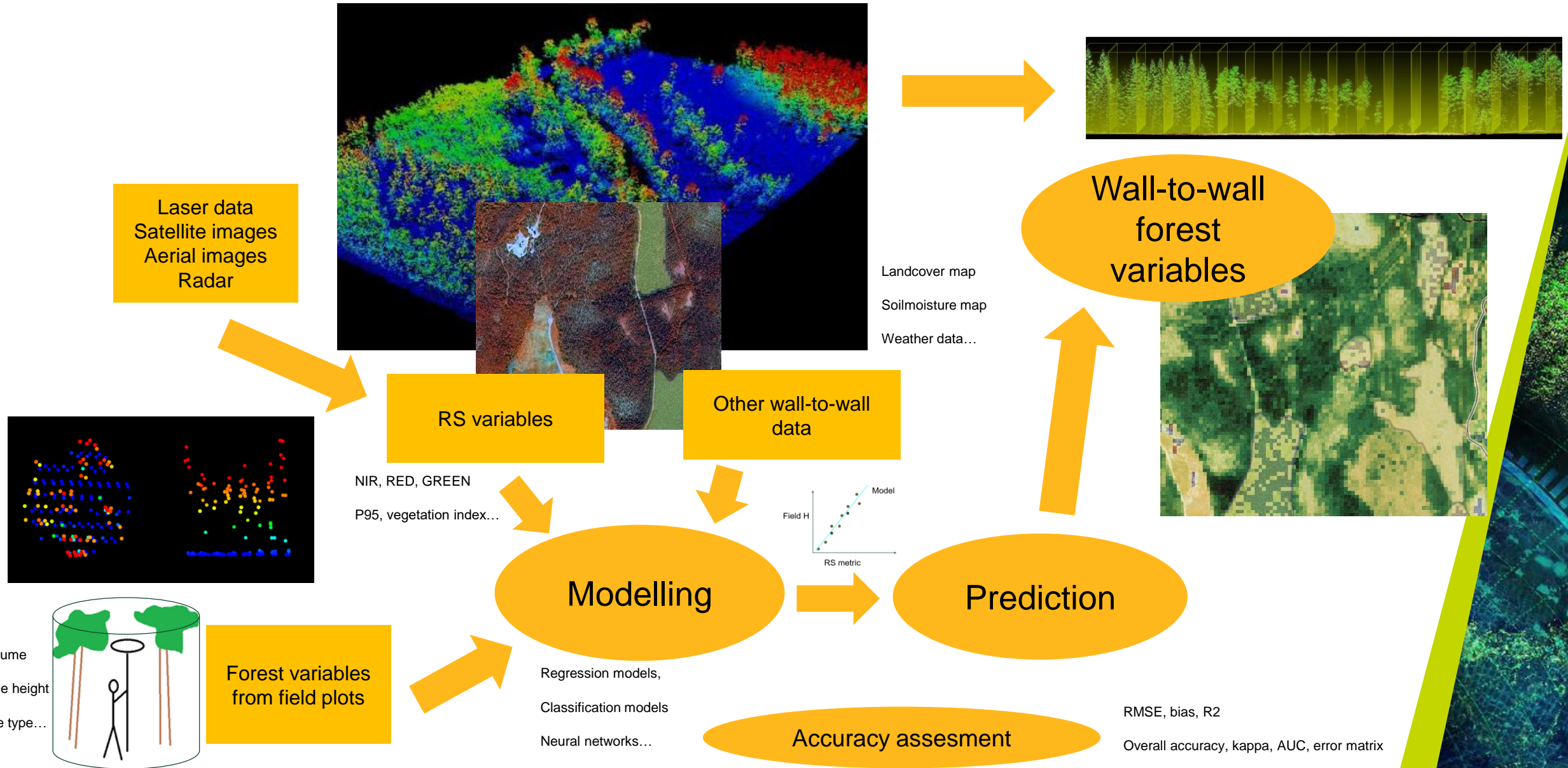


Time difference between the inventory day and the Julian day when the berries expected to be ripen (mid\_July) was used as one variable in the models

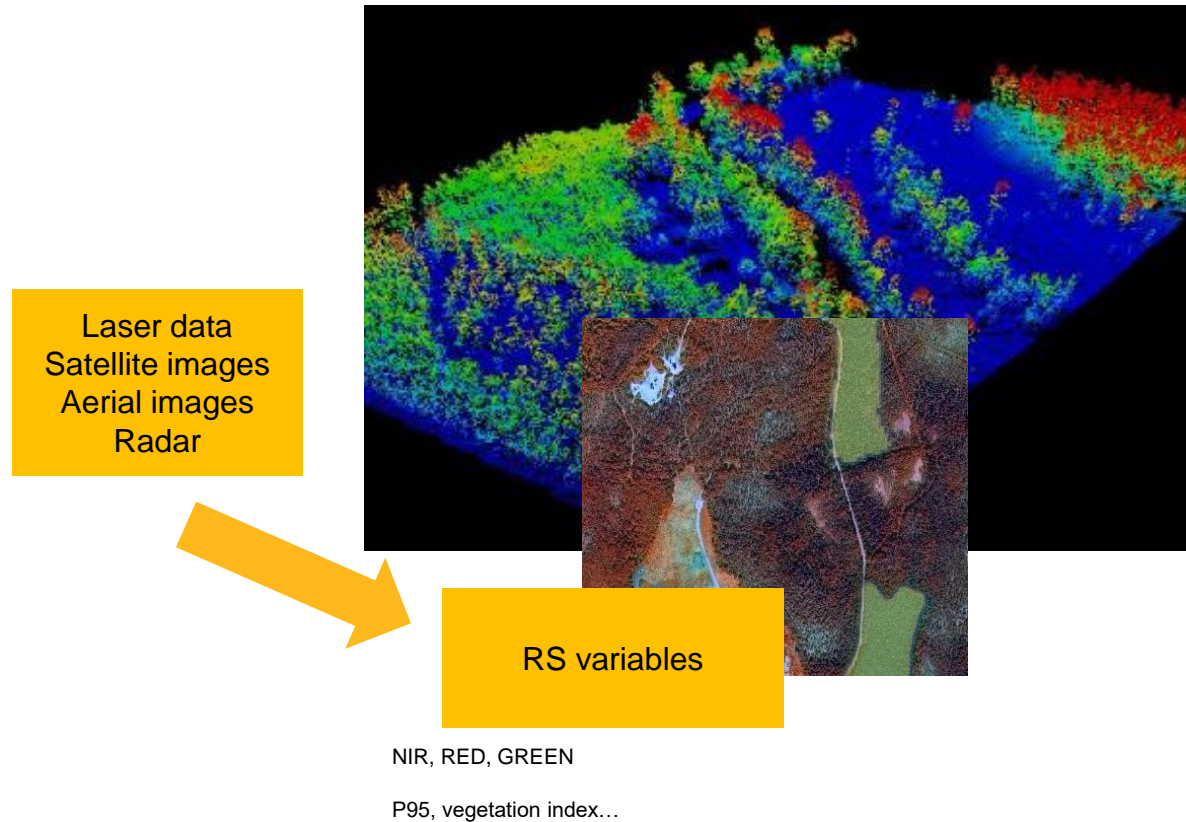
-> change in berry amount (%) during the season



# Remote sensing based forest inventory; Area-based approach

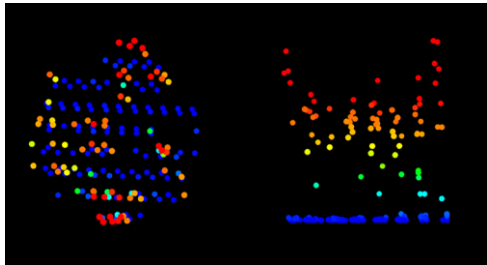


# Remote sensing based forest inventory; Area-based approach





# Remote sensing based forest inventory; Area-based approach

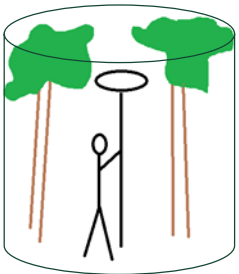


RS variables

NIR, RED, GREEN

P95, vegetation index...

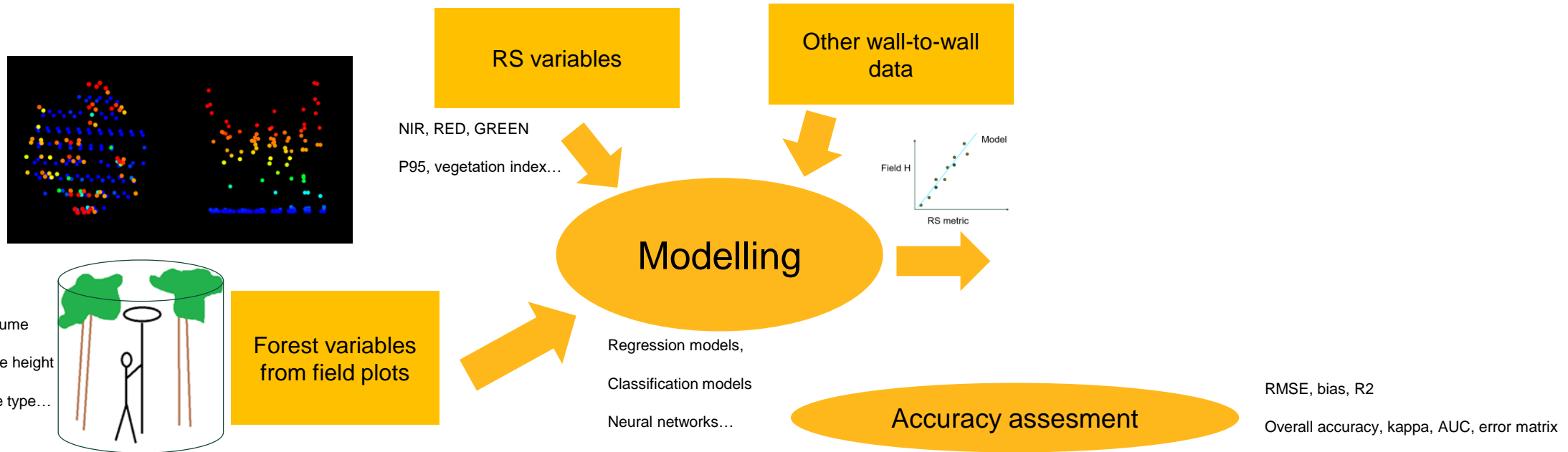
Volume  
Tree height  
Site type...



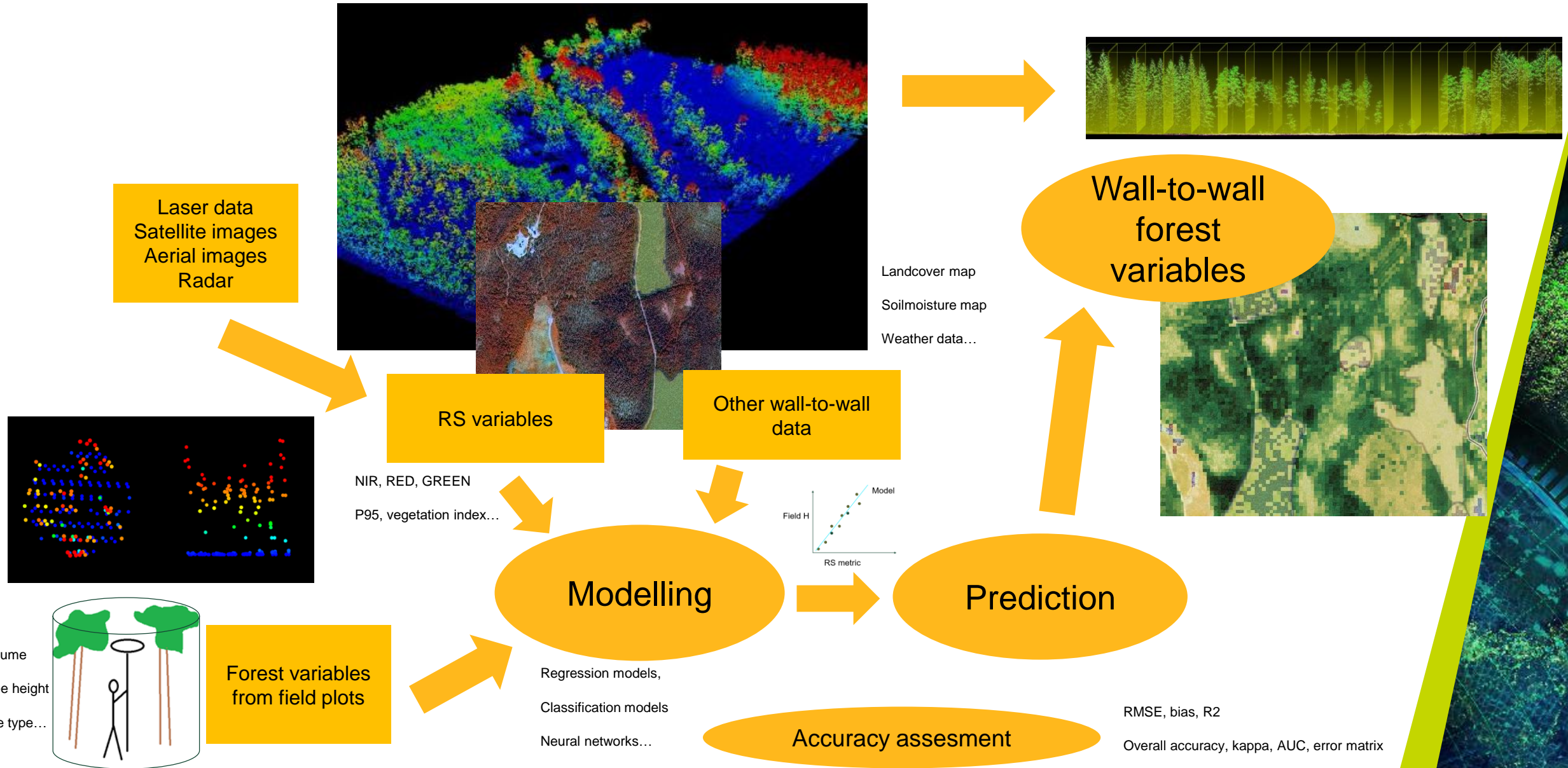
Forest variables  
from field plots



# Remote sensing based forest inventory; Area-based approach



# Remote sensing based forest inventory; Area-based approach

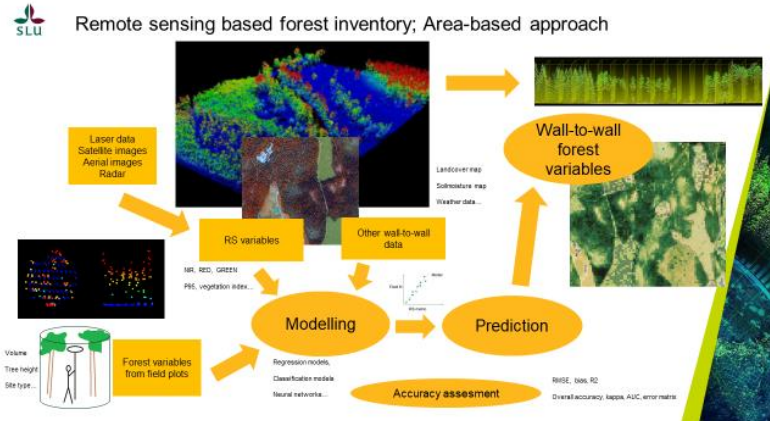


# Method

- Modelling the relationship between field measured berry yields and **forest structural variables** based on ALS data (and other wall-to-wall variables),
  - direct measurements of berry yields using ALS data impossible!
- Calculating the ALS and other metrics from NFI plots with 7m radius
  - Berry plots too small to measure forest structure
- Finding best modelling method for the data

RS datasets used in modelling:

- ALS based structural metrics
- ALS based surface metrics from DEM (2x2m)
- Bioclimatic variables (1x1km)
- Soil type and soil depth (Geographical survey of Sweden) (10x10m)
- Landover map (Swedish environmental protection agency) (25x25m), 2000
- SLU forest map (25x25m), 2010 (species)
- The time difference between Julian day of field data collection and middle of July (bilberries ready for picking)



## Generalized linear mixed effect model

$$y_{ijk} \sim \text{Poisson}(\pi_{ijk})$$

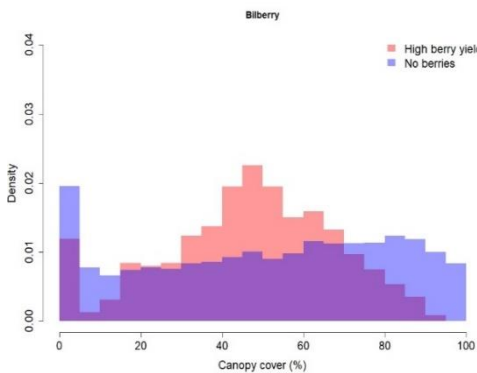
$$\ln(\pi_{ijk}) = \mathbf{x}'_{ijk} \boldsymbol{\beta} + u_i + u_{ij} + u_{ijk}$$

Poisson for count data

where  $y$  is the sum of flowers and berries in two  $0.25\text{m}^2$  circular plots inside the NFI plot; Poisson distribution with mean  $\pi_{ijk}$  is the conditional distribution of  $y_{ijk}$  given the random effects  $u_i$ ,  $u_{ij}$  and  $u_{ijk}$ ;  $\ln(\pi)$  is a log-link function and  $\mathbf{x}'_{ijk}$  are the fixed predictor variables with corresponding coefficients vector  $\boldsymbol{\beta}$ . Subscripts  $i$ ,  $j$  and  $k$  refers to nested cluster, laser block and county levels and  $u_i$ ,  $u_{ij}$  and  $u_{ijk}$  are normally distributed random effects with mean of zero and constant variances.

# Results/conclusions

- Combination of different variables needed
  - Forest and terrain structure (ALS)
  - Climate
  - Tree species, land cover (satellite images)
- 1,5 % decrease in bilberries per day over the season
- Calculated optimal canopy cover 48 % for bilberry
- Pine dominated, mature forest, relative open canopy for bilberry!
- R2: 0.4 (full model), 0.08 (fixed part)
  - Difficult -> variables in the model can describe only the small part of the variation of the berry production
  - model should **not be used to predict exact yield** but as an **effective tool for predicting the most potential locations for the berry yields**



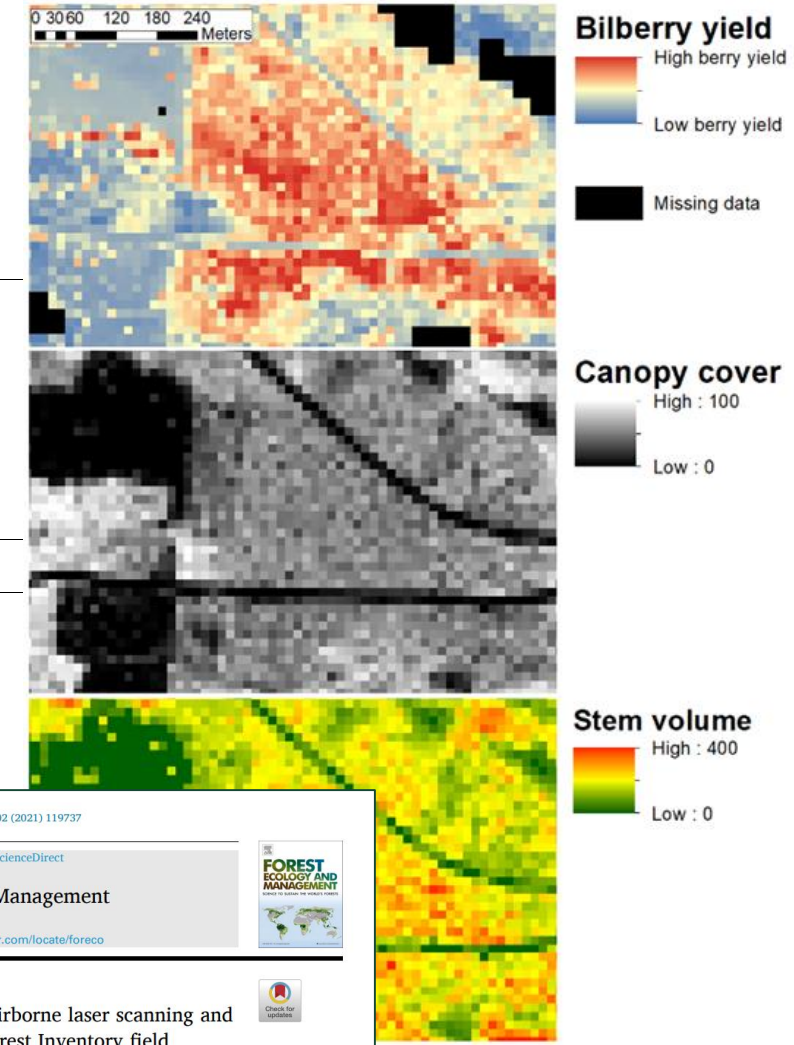
First national berry yield models based on ALS data!

Continuous variables

|   | Estimate | Std.Error | t-value | p-value | Scaled estimate |
|---|----------|-----------|---------|---------|-----------------|
| Intercept                                       | -3.6588  | 0.3265    | -11.21  | <0.001  | 0.9969          |
| Mid_July  | -0.0145  | 0.0006    | -22.29  | <0.001  | -0.5847         |
| Temperature seasonality                         | 0.0005   | 0         | 15.65   | <0.001  | 0.4306          |
| CCLeaf  | -0.0106  | 0.0017    | -6.38   | <0.001  | -0.3876         |
| Canopy cover <sup>2*</sup>                      | -0.0004  | 0         | -16.22  | <0.001  | -0.3206         |
| Elev.variance                                   | 0.0136   | 0.0012    |         |         |                 |
| DEM_mean  | 0.0018   | 0.0002    |         |         |                 |
| DecidPro (%)                                    | -0.0191  | 0.0027    |         |         |                 |
| PineVolume (m <sup>3</sup> ha <sup>-1</sup> )   | 0.0031   | 0.0004    |         |         |                 |
| SpruceVolume (m <sup>3</sup> ha <sup>-1</sup> ) | -0.0025  | 0.0004    |         |         |                 |
| Slope_mean                                      | 0.0192   | 0.0037    |         |         |                 |
| Shrub cover                                     | -0.8380  | 0.2242    |         |         |                 |
| Precipitation seasonality <sup>2</sup>          | -0.0007  | 0.0001    |         |         |                 |
| SW_mean   | 0.0086   | 0.0023    |         |         |                 |
| Canopy cover <sup>*</sup>                       | 0.0409   | 0.0033    |         |         |                 |

Categorical variables

| Year (ref. 2007)            |                |
|-----------------------------|----------------|
| 2008                        | 0.1473 0.1571  |
| 2009                        | 0.0750 0.1561  |
| 2010                        | 0.3379 0.1490  |
| 2011                        | -0.2977 0.1330 |
| 2012                        | 0.2066 0.1161  |
| 2013                        | 0.3402 0.1306  |
| 2014                        | -0.1358 0.1384 |
| 2015                        | 0.5667 0.1389  |
| 2016                        | 0.2987 0.1574  |
| Leaf-on/off (ref. leaf off) |                |
| Leaf-on                     | -0.2892 0.0839 |
| Land use (ref. others)      |                |
| Deciduous forest            | 0.1447 0.1992  |
| Conifer forest with lichen  | 0.2340 0.1918  |
| Conifer forest 7-15 m       | 0.3005 0.1871  |
| Conifer forest > 15 m       | 0.4138 0.1871  |
| Conifer forest in mire      | -0.2105 0.2218 |
| Conifer forest in mountain  | 0.1749 0.2155  |



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Predicting bilberry and cowberry yields using airborne laser scanning and other auxiliary data combined with National Forest Inventory field plot data

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<sup>b</sup> University of Eastern Finland, School of Forest Sciences, P.O. Box 111, Joensuu, Finland  
<sup>c</sup> Natural Resources Institute Finland, Yliopinkatu 6, 80100 Joensuu, Finland



EU-funded project (2021-2024) testing innovations to build sustainable intermediate food value chains

Swedish case study:

**DEVELOPING WILD BERRY BUSINESS TO BOOST LOCAL ECONOMY AND SOCIAL COHESION**



## Study 2.

**AIM: Develop a practical method for identifying potential locations for bilberry picking in forest landscape with help of remote sensing, local field data and phone-application for supporting the development of the local berry value chain**

## Research questions:

- Can we map local berry yields by combining remote sensing and in-situ field data and how accurately ?
- Which variables are most important?
- Can we improve predictions with annual calibration?

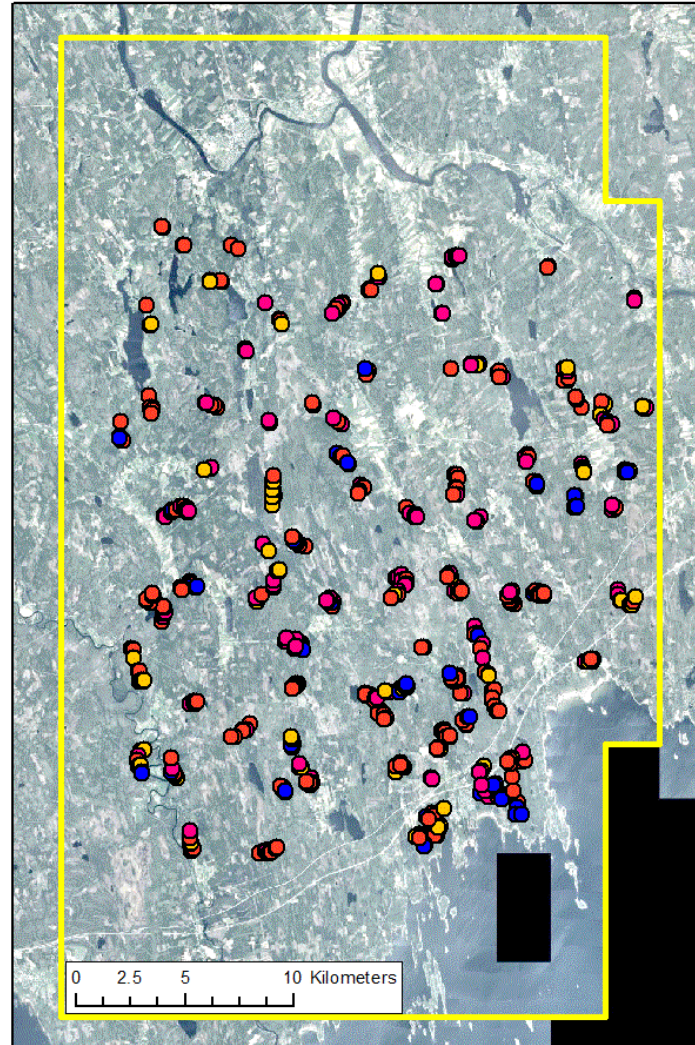
### Swedish Case study:

- **Development of an innovative application to identify areas with high berry yields, encouraging local picking, and demonstrating its effectiveness in real conditions**
- Test implementation by creating a system demonstrator called “Bär i bygden” (eng. Berries in the region) together with local stakeholders in the Bjurholm municipality
- Organisation of a social berry festival to promote local berry products and engage the community in the municipality of Bjurholm
- Conducting workshops with stakeholders from across the value chain to co-create ideas for testing and implementing the app tool and business model
- Contribution to the establishment of a Nordic research conference, an international food hack and a regional homepage dedicated to berries, fostering knowledge sharing and collaboration
- Contribution to the formation of two new organisations that will test new components of an intermediate value chain. These organisations will serve as a demonstration or proof-of-concept to validate the feasibility and effectiveness of the desired new intermediate value chain

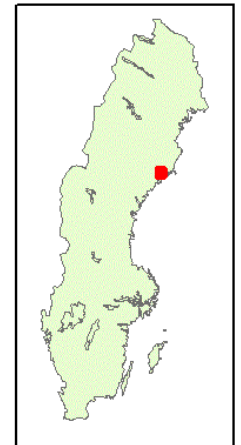
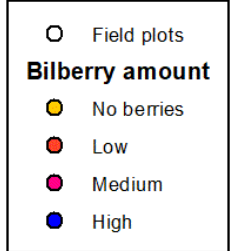
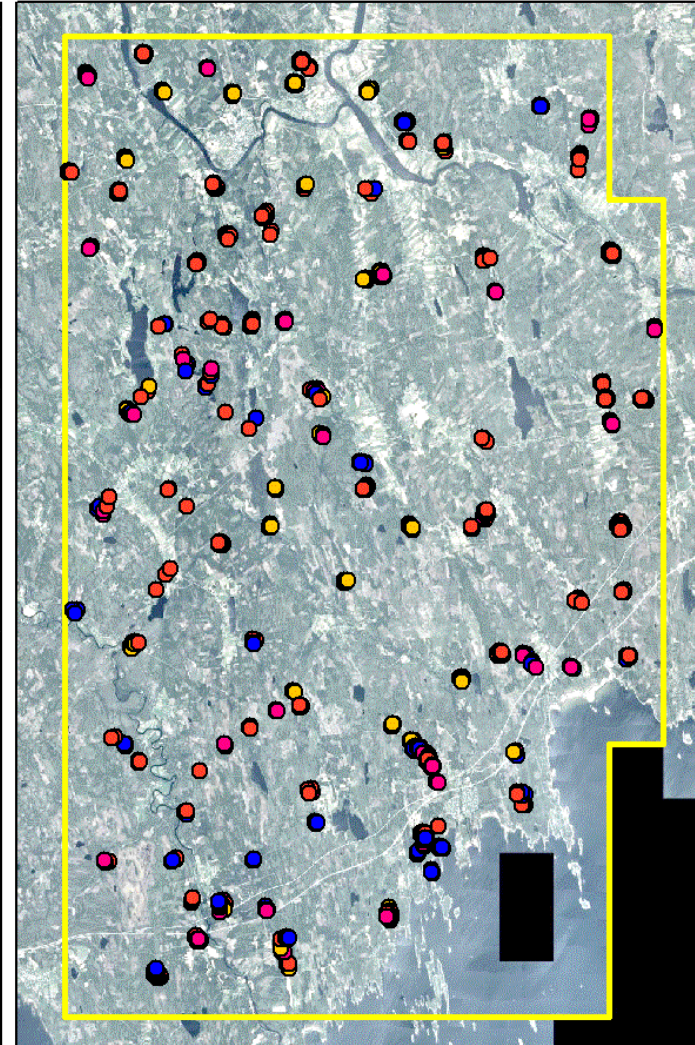
# Field data

- Local forest landscape  
25x45 km in Västerbotten,  
Sweden
- Training data: 503 plots in  
2021
- Validation/calibration data:  
525 plots in 2022
- Different forest types  
(density, height, tree  
species...)

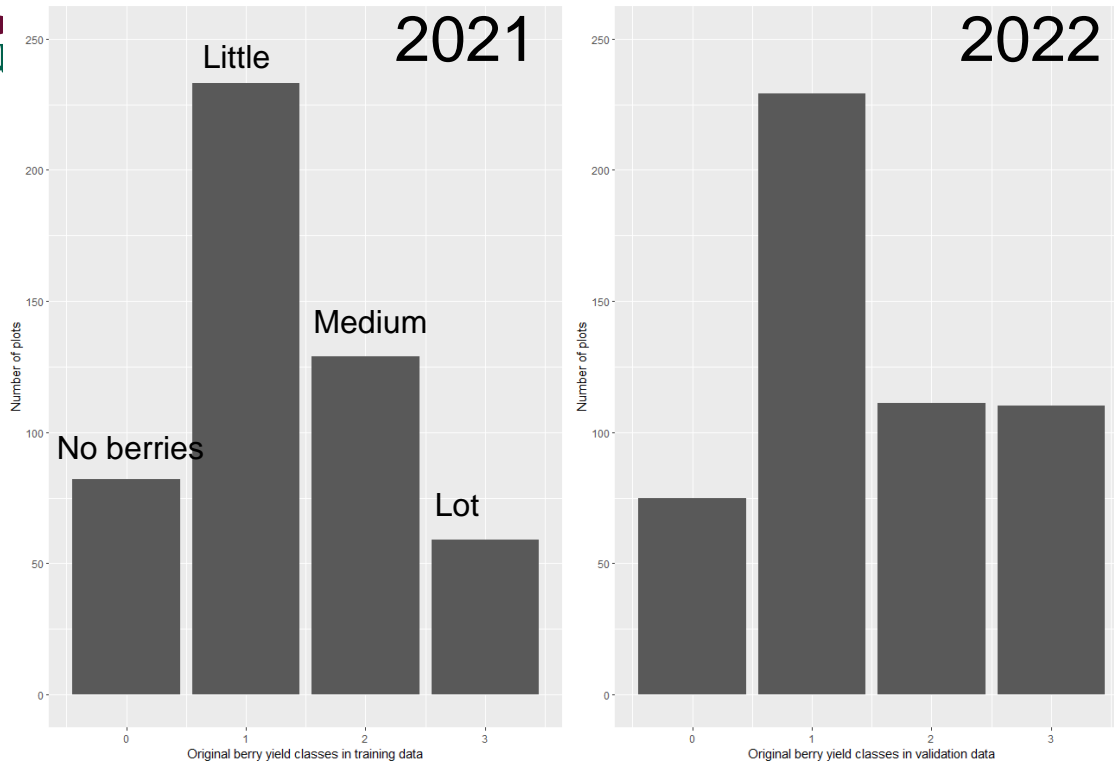
Field plots 2021



Field plots 2022







<https://www.fairchain-h2020.eu/case-study-update-the-fairchain-project-is-looking-for-berries/>



Counting raw berries in 1 m<sup>2</sup> square plot

- Potential for berry picking observed by four shrub cover and berry yield classes (all raw berries)
- Plots were placed inside the forest representing the berry potential of the surrounding forest
- Data collection and GPS positioning via specially developed phone-application

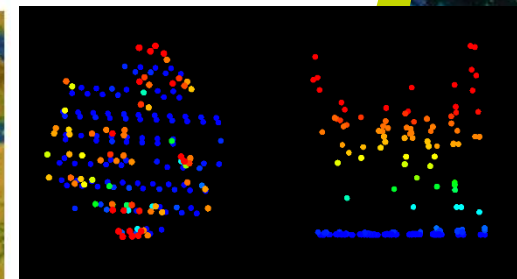
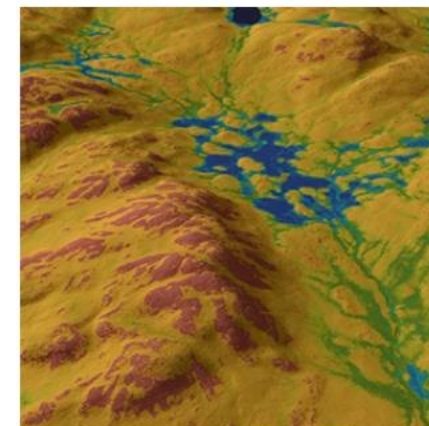
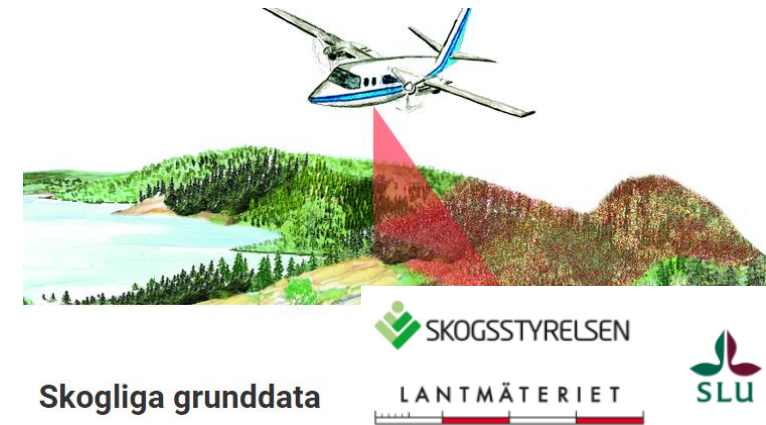
|                        | flower   | raw      | ripen   |
|------------------------|----------|----------|---------|
| <b>Bilberry little</b> | 0-90     | 0-50     | 0-30    |
| <b>Bilberry medium</b> | 91-170   | 51-100   | 31-60   |
| <b>Bilberry lot</b>    | Over 170 | Over 101 | Over 61 |

Berry yield classes

# WALL-TO-WALL REMOTE SENSING DATA

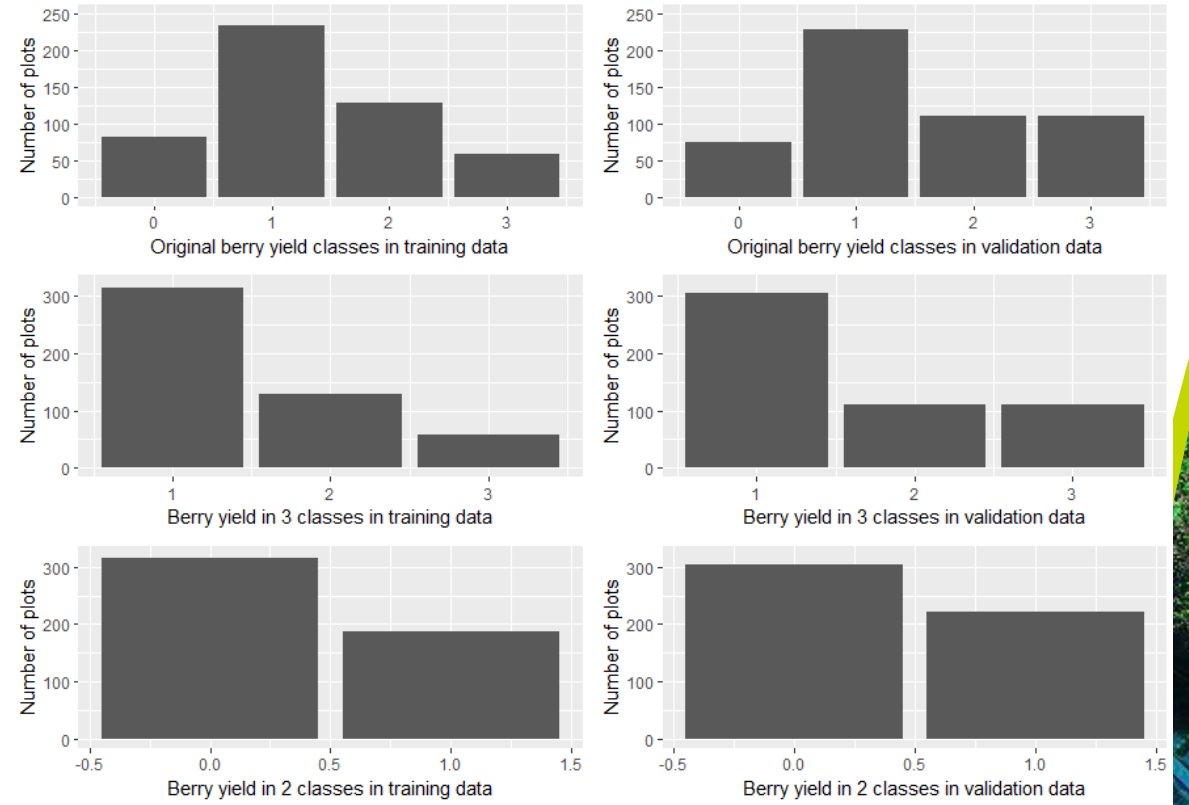
- Sentinel 2 image from 2021 -> spectral metrics (**new data source**)
- National airborne laser scanning (ALS) data from 2020 -> structural forest and terrain metrics (1–2 pulse/m<sup>2</sup>)
- SLU-forest map of tree species (**improved data source**)
- National forest attribute map Site-index (**new data source**) and soil moisture map (**improved data source**)
- Land use classification map (based on satellite data)

All metrics were extracted from the 10 m radius circular buffer around the field plots



# Modelling

- Modelling the relationship between remote sensing metrics (forest characteristics) and shrub cover and berry yield classes using 2021 data
- Logistic and ordinal regression model for bilberry shrub and yield classes (4,3 and 2 classes were tested)
- Model validation and annual calibration was done using 2022 data



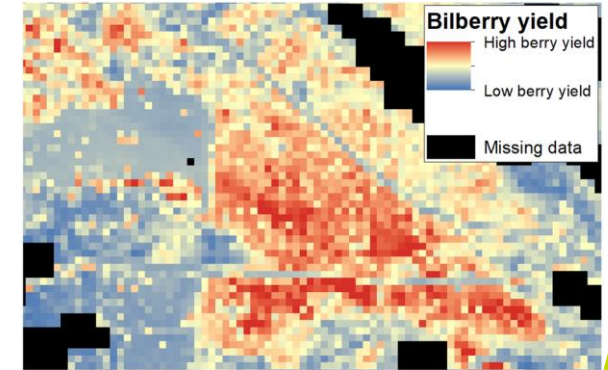
-4 classes: 0=no berry, 1= low berry, 2=medium berry amount and 3=high berry

-3 classes: 1= no or low berry, 2=medium berry amount and 3=high berry

-2 classes: 0=no or low berry/shrub cover and 1= medium or high berry/shrub cover

# RESULT: best models from training data

|                      | OA   | KAPPA | AUC  | Predictor variables   |
|----------------------|------|-------|------|---|
| <b>Yield 4 class</b> | 0.57 | 0.34  | 0.69 | b3b4 + mean_gel + rootmean2_1ret_gel + PineVolume + Site_index_spruce + LandUse |
| <b>Yield 3 class</b> | 0.71 | 0.41  | 0.75 | b3b4 + L3_gel + PineVolume + b5b11 + Site_index_pine                            |
| <b>Yield 2 class</b> | 0.78 | 0.51  | 0.75 | Pine_volumeSM + b3b4 + L3_gel + p30_gel   |
| <b>Shrub 4 class</b> | 0.60 | 0.32  | 0.55 | PineVolume + p30_gel + $I((prop\_gel\_of\_all\_20)^2) + prop\_gel\_of\_all\_20$ |
| <b>Shrub 3 class</b> | 0.70 | 0.35  | 0.59 | p30_gel + prop_1ret_gel_of_1ret_20 + mean2_1ret_gel                             |
| <b>Shrub 2 class</b> | 0.83 | 0.51  | 0.73 | p30_gel + rootmean3_1ret_gel + b3b4 + soilmoisture                              |



Spectral metrics  
 Structural Laser metrics  
 Other raster metrics

For example:

L3\_gel = skewness of laser point distribution

p30\_gel = height of the laser points when 30 % of the laser points had been accumulated

B3/b3 = band3 divided by band4

PineVolume = volume of pine in Laser based National forest attribute map

Site\_index\_pine = height of trees in this site in age of 100 years (based on bitemporal laserdata)

Wall-to-wall prediction with yellow models

# Results

| Model         | A. Training, 2021 |       |      | B. Validation, 2022 |                |                | C. Annual calibration, 2022 |       |      |
|---------------|-------------------|-------|------|---------------------|----------------|----------------|-----------------------------|-------|------|
|               | OA                | kappa | AUC  | OA                  | kappa          | AUC            | OA                          | kappa | AUC  |
| Yield 2 class | 0.78              | 0.51  | 0.75 | 0.70<br>(0.74)      | 0.40<br>(0.46) | 0.70<br>(0.73) | 0.71                        | 0.40  | 0.70 |
| Shrub 2 class | 0.83              | 0.51  | 0.73 | 0.68<br>(0.68)      | 0.23<br>(0.24) | 0.60<br>(0.61) | 0.71                        | 0.36  | 0.67 |

Prediction accuracies (overall accuracy, kappa and AUC values) of the best classification models A) in 2021 training data, B) in 2022 validation data, C) in 2022 data using annual calibration -> **moderate accuracies**

Values in round brackets () show the plot level accuracies based on raster cells in wall-to-wall prediction

Annual calibration (2022) only slightly improved the prediction in validation data



# Discussion

Practical method for locating potential berry locations was demonstrated

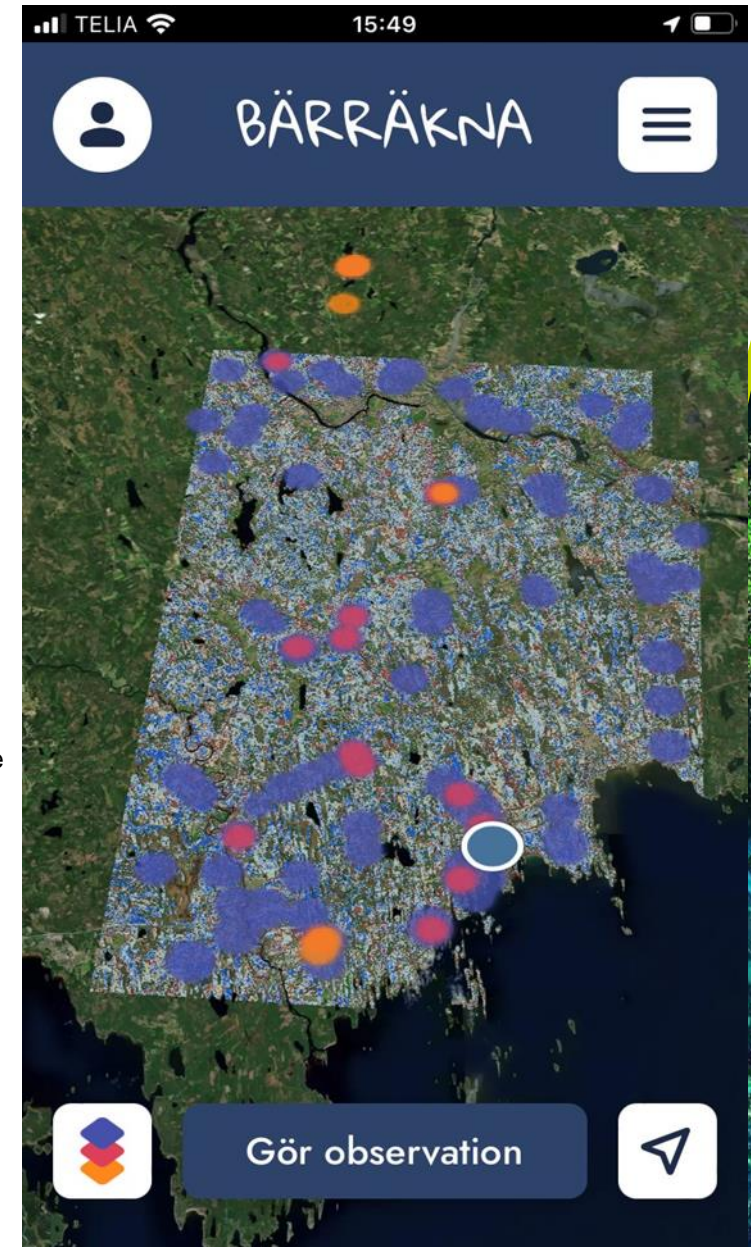
- > berry pickers can easier find the berries
- > development of the local berry value chain

- Still, prediction of berry yields complicated (weather, picking/eating, local spatial variation) but possible
- Still, best results with combination of different kind of predictor variables, new variables
- More years would be needed to see if the annual variation in berry yields in local area can be measured with remote sensing! (maybe weather and local stage of plant physiology has higher impact?)
- To receive higher prediction accuracies would demand more accurate information on the spatial and temporal variation of berry yields, e.g. annual weather data

## Future recommendations

- Calibration of the model after each season or new observation (inventory or berry pickers) -> improved general model
- Wall-to-wall predictions with annually calibrated data improved by weather data?
- Collect practical experience of the usefulness of the map and phone-application

Field measured berry locations and the best model for potential locations for bilberry picking was demonstrated in dedicated phone application



# Case 3 forest planning

## First shrub cover models to

- Bohlin: bilberry and cowberry (permanent NFI plots 2011-2016)**

Bilberry -> R2 = 0.41 and 0.57

- **Pine dominated:** Vegetation type, temperature sum, soil moisture, basal area, stand age, site index class, time since thinning
- **Spruce dominated:** Vegetation type class, temperature sum, basal area, stand age, site index class, time since thinning

Cowberry -> R2 = 0.42

- Vegetation type, temperature sum, basal area, basal area for pine, stand age, site index, time since thinning and time since clearcut

- Hedvall: bilberry, cowberry and heather**

- Shrub cover 10 years before
- Ratio of carbon and nitrogen in top-soil
- Age, basal area and proportion of basal area of spruce and deciduous trees

$$\text{General Model (Equation 1)} = -3.903858 - 0.000825 \left( \frac{T^2}{1000} \right) + \sum_{i=1}^{16} a_i F_i + \sum_{j=1}^3 b_j M_j + 0.013928A - 0.090987 \left( \frac{A^2}{100} \right) + 0.023883B - 0.090987 \left( \frac{B^2}{100} \right) + \sum_{k=1}^7 c_k S_k + \sum_{l=1}^2 d_l T_l \quad (1)$$

$$\text{Norway Spruce Model} = 100 \times \left( 1 + \exp \left( -1 \times (\text{Model (Equation 1)} + 0.5 \times (0.1382452^2 + 0.5141306^2)) \right) \right)^{-1} \quad (2)$$

$$\text{Scots Pine Model} = 100 \times \left( 1 + \exp \left( -1 \times (\text{Model (Equation 1)} + 0.5 \times (0.06597713^2 + 0.4079041^2)) \right) \right)^{-1} \quad (3)$$

**Where:**

| Variable   | Explanation                     |
|------------|---------------------------------|
| T          | Temperature sum (°C)            |
| F1 - F16   | Field Layer Vegetation          |
| M1, M2, M3 | Soil Moisture (Class 1-3)       |
| A          | Stand Age (Years)               |
| B          | Basal Area (m <sup>2</sup> /ha) |
| S1 - S7    | Site Index Classes              |
| T1, T2     | Time Since Thinning (Years)     |



Page Discussion

### Shrub Cover Models

Two models for estimating shrub cover percentage are available in Heureka.

#### Bilberry and lingonberry cover models by Bohlin

version 1.0 updated 25.4.2023

Model calculates the estimated bilberry and lingonberry shrub cover (%) based on stand, soil and vegetation variables. Model estimates should be used as an indication of the potential shrub cover.

Variables in Bilberry shrub cover models:

- When Site index for pine: Vegetation type class, temperature sum, soil moisture
- When Site index for spruce: Vegetation type class, temperature sum, basal area

Variables used in Lingonberry shrub cover model:

- Vegetation type, temperature sum, basal area, basal area for pine, stand age
- Report including detailed description of the model will be published soon!

#### Models predicting the ground cover (%) of bilberry (Vaccinium)

version 1.0 updated 04.05.2023

Based on stand, soil and vegetation variables these models predict the percentage of ground cover by bilberry.

The models are Generalized Linear Mixed Models, that accounts for zero-inflated data.

- The proportion of the ground that was covered by the focal dwarf-shrub species
- The ratio of carbon and nitrogen in the top-soil (C/N)
- The stand age (years)
- Basal area (m<sup>2</sup>/ha) of trees
- The proportion of the basal area that is constituted by Norway spruce (Pinus sylvestris)
- The proportion of the basal area that is constituted by broadleaved tree species

The models therefore require a special database containing data for inventory plots. Report including detailed description of the model will be published soon!

Category: Model

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| <a href="#">Main Page</a><br><a href="#">About Heureka</a><br><a href="#">News</a><br><a href="#">Advanced Search</a><br><hr/> <a href="#">Software</a><br><a href="#">About the software</a><br><a href="#">Download and install</a><br><a href="#">Releases</a><br><hr/> <a href="#">Help</a><br><a href="#">Availability and Support</a><br><a href="#">Help doc</a><br><a href="#">Get Started</a><br><a href="#">User's Guides</a><br><a href="#">Reference Manual</a><br><a href="#">Dictionary</a><br><a href="#">Result Variables</a><br><a href="#">Control Tables</a><br><a href="#">Variables and definitions</a><br><a href="#">Plugins</a><br><a href="#">FAQ</a><br><a href="#">Report a bug</a><br><hr/> <a href="#">In-depth documentation</a><br><a href="#">Models</a><br><a href="#">Category overview</a><br><a href="#">Sampling and statistics</a><br><a href="#">Optimization</a><br><a href="#">System design</a><br><hr/> <a href="#">Heureka Project</a><br><a href="#">Heureka official homepage</a><br><a href="#">SHa</a><br><a href="#">Heureka model database (restricted access)</a> |
|--|

## Master thesis: Bilberry cover and its relationship to silvicultural strategies by Jens Bergenheim, SLU

- The interplay between silvicultural strategies and bilberry (*Vaccinium myrtillus*) cover in Sweden's boreal forests
- 2017-2018 NFI data from Västerbotten and Kronoberg counties
- Heureka decision support system
- Testing of different management strategies and their effects on bilberry cover and forest economic outputs (trade-off when maximizing net present value (NPV) and bilberry cover)





### Tree Species Volume per Age Class

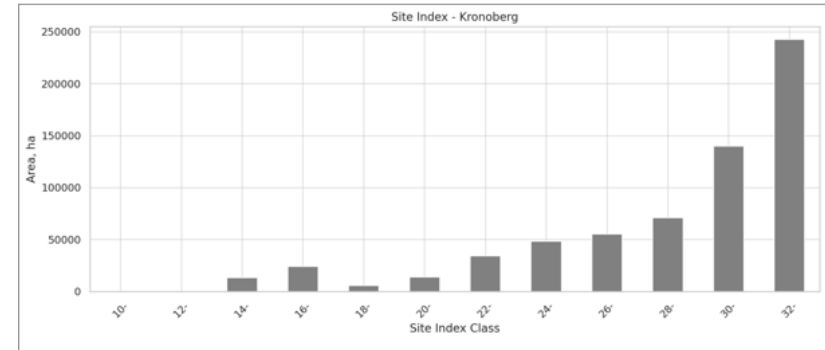
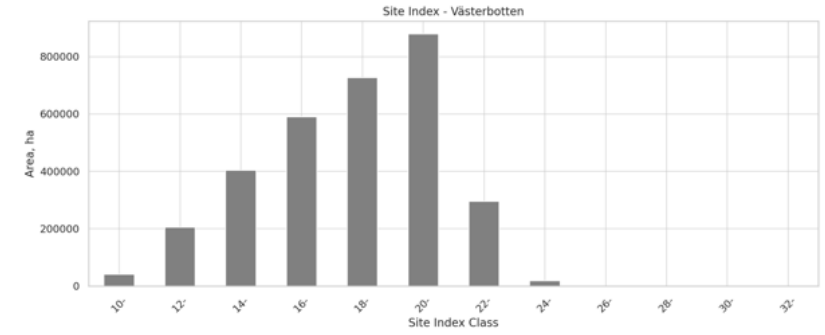
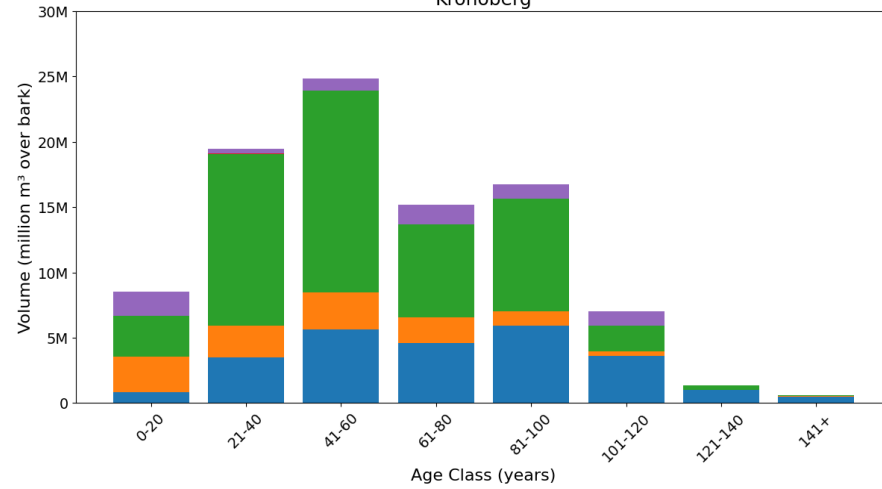
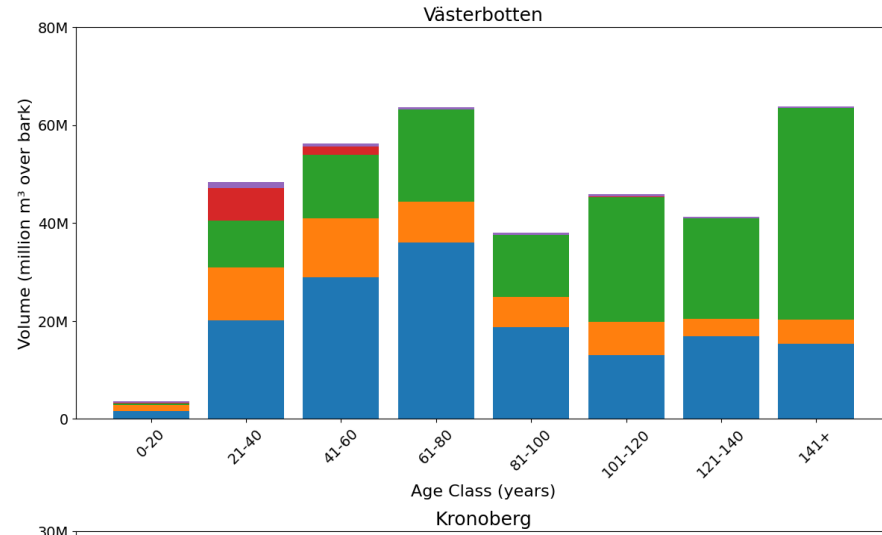
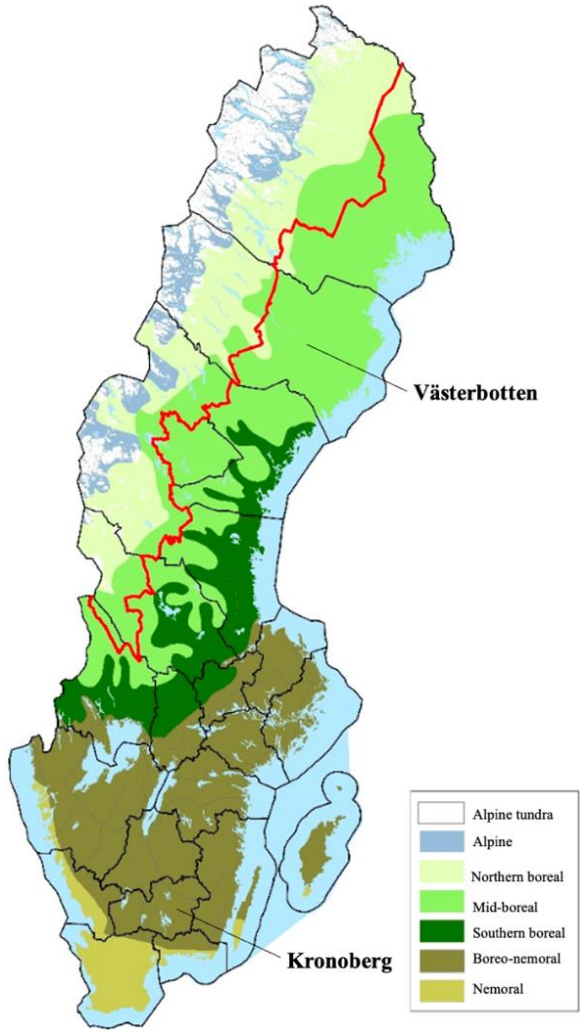
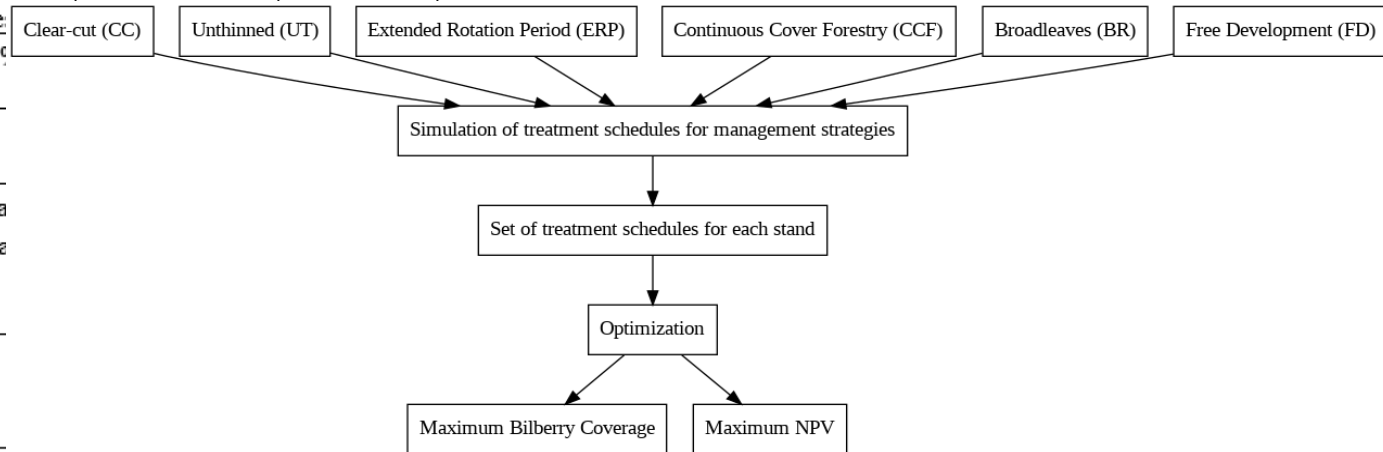


Table 2: Management strategies

| Management practices                             | CC           | CCF     | ERP  | UT           | BR   | FD |
|--|--------------|---------|--|--------------|--|----|
| Regeneration method                              | Planting     | Natural | Spruce; planting<br>Pine; natural, seed trees retained | Planting     | <del>Spruce; planting</del><br>Pine; natural | -  |
| Soil scarification                               | Yes          | -       | Yes  | Yes          | -  | -  |
| Broadleaf after cleaning                         | 20%          | -       | 20%  | 20%          | -  | -  |
| Broadleaf after thinning                         | 20%          | 50%     | 20%  | -            | -  | -  |
| Delay in final felling after minimal felling age | Max 30 years | -       | 35-60 years  | Max 30 years | -  | -  |
| Number of single retention trees per ha          | 10           | 10      | 20   | 10           | -  | -  |
| Number of high stumps per ha                     | 3            | -       | 6  | 3            | 6  | -  |

## Optimization of NPV and bilberry cover

- optimal combination of treatments during 100 year



CC=clear cut

CCF= continuous cover forestry

ERP=extended rotation length

UT= unthinned

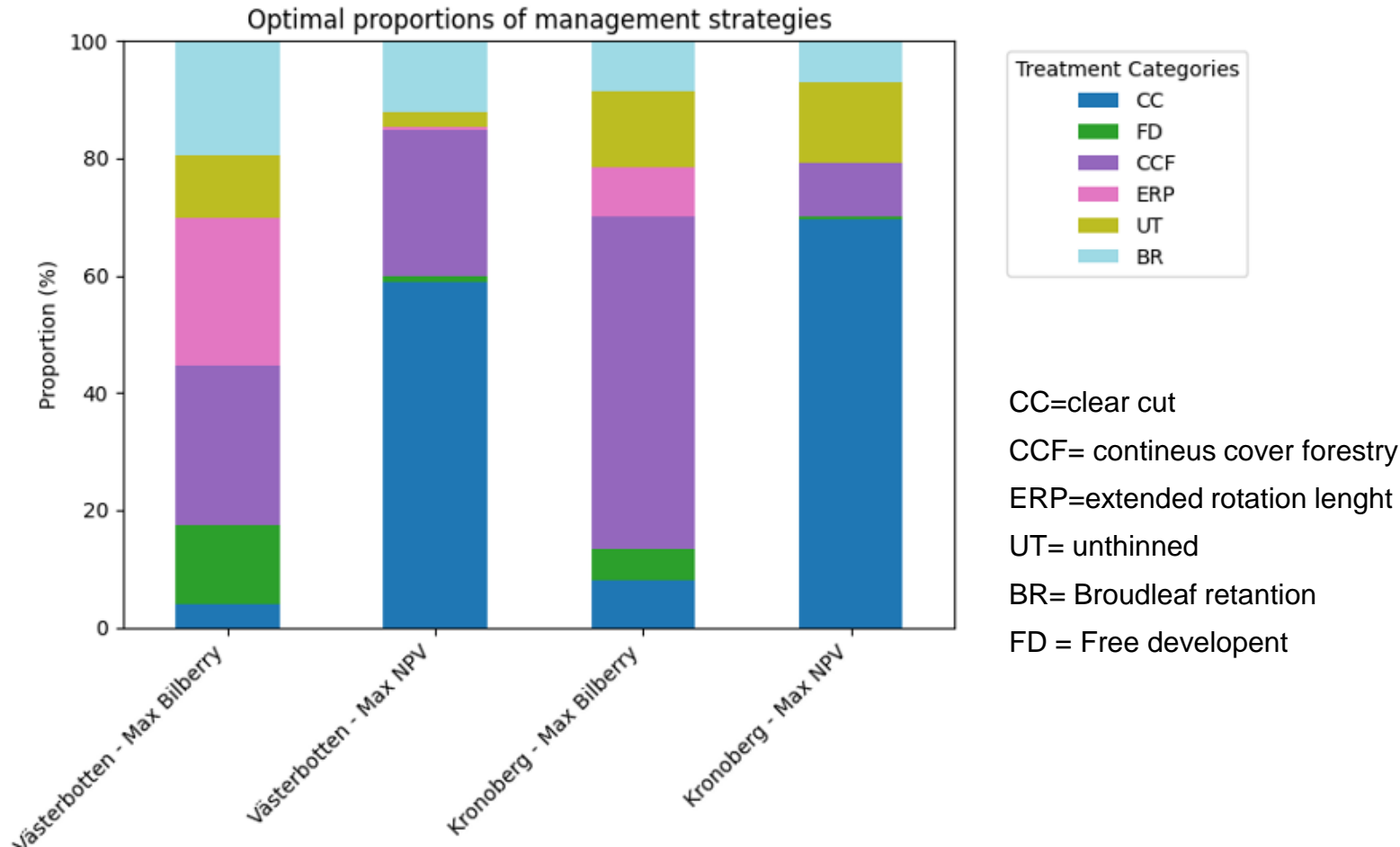
BR= Broadleaf retention

FD = Free development

Table 1: Indicators and their definitions studied in the simulations.

| Indicator                              | Definition   | Unit                      |
|--|--|---------------------------|
| NPV per ha                             | Net Present Value per hectare  | SEK/ha                    |
| Mean Age                               | The average age of trees in a stand  | years                     |
| Average Final Felling Age              | The average age at which trees are harvested in final felling                | years                     |
| Bilberry Cover                         | The ground area covered by bilberry plants                                   | % cover                   |
| Total m <sup>3</sup> under bark Volume | Total cubic meters of wood under bark volume harvested                       | m <sup>3</sup> under bark |
| Basal Area                             | The sum of all cross-sectional areas of tree trunks at breast height (1.3 m) | m <sup>2</sup> /ha        |

## Some results: combination of strategies



- **The best solution, regardless of goal, always includes different management strategies**
- **Maximum net present value – more aligned to current practices and CC**
- **Maximum bilberry – more diverse proportion off strategies**
- **Large differences between counties**
- **ERP strong alternative for Västerbotten, no change in CCF**
- **Kronoberg CCF dominates, increased ERP**

## Development of bilberry cover when maximising bilberry or NPV

Västerbotten from 24 % increase to 17 % decrease

Kronoberg from 42% increase to 32% decrease

CC=clear cut

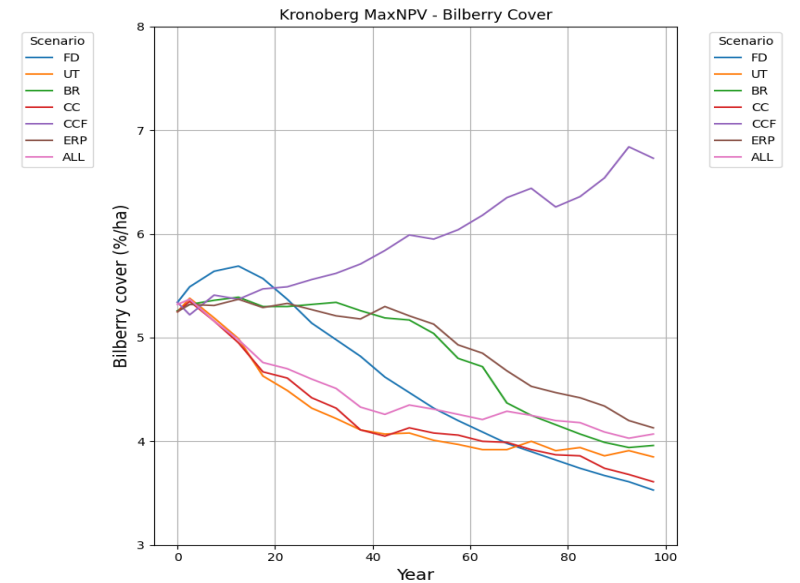
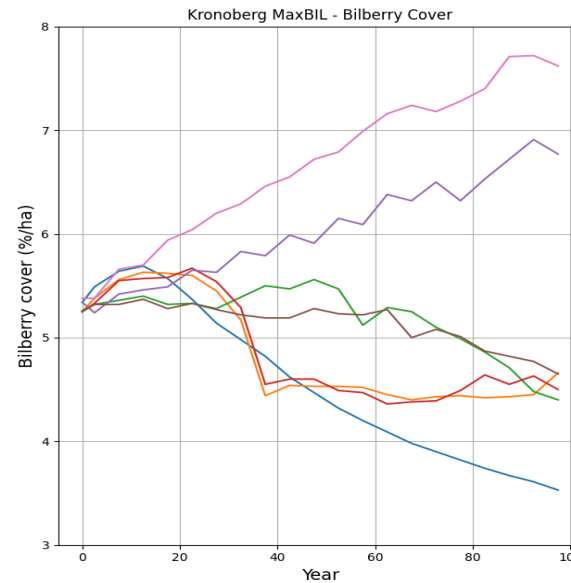
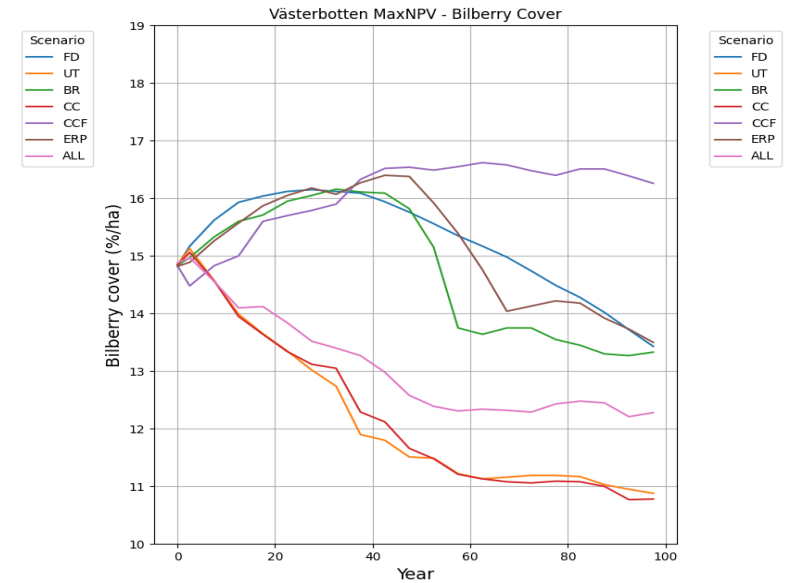
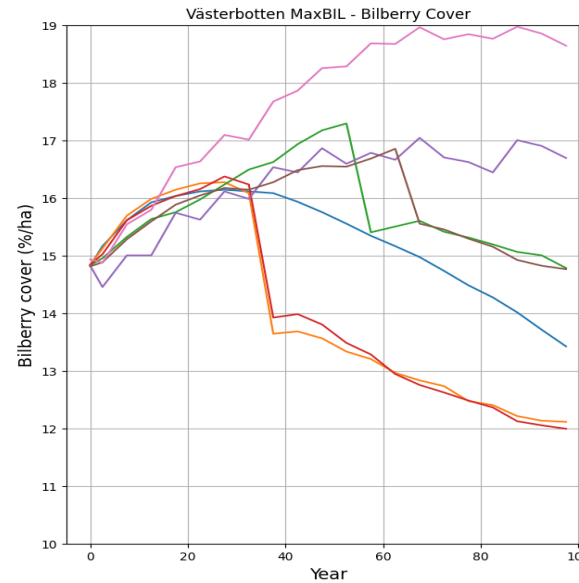
CCF= continuous cover forestry

ERP=extended rotation length

UT= unthinned

BR= Broadleaf retention

FD = Free development





## Future research interest

- Improving berry yield mapping and modelling with better remote sensing data and new modelling methods
- Including annual data like weather into models (annual calibrated models)
- Adding and improving berry yield models to forest planning system
- Trade-off between different forest management goals including berry yields
- Better utilization of berry yield data from Swedish NFI

# Thank you for your attention

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