

Swedish University of Agricultural Sciences  
Faculty of Forestry  
Uppsala, Sweden

# **The effect of provenance and spacing on stem straightness and number of spike knots of Scots pine in South and Central Sweden**

FINNVID PRESCHER

Department of Forest Yield Research

ERIK G. STÅHL

Department of Forest Yield Research

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# Abstract

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Ten provenance trials located between latitude 55°37' and 60°32' were studied. Over all locations, at the age of 30 years, 40% of the trees had at least one spike knot up to 5 metres height. Furthermore about 60% of the trees were not straight enough to produce a first class bottom log of saw timber. Significant differences existed between provenances for both traits. Environmental differences also had a major effect on Scots pine quality. The southern, tallest, provenances were less straight than northern ones. On the contrary, within each provenance the tall trees were also straighter and had less spike knots than short trees. Spacing effects showed that the number of trees suitable for first class saw timber were approximately 50 per cent higher in the 1.25 m spacing than in the 2.0 m spacing. The joint effect of provenance transfer and spacing on stem straightness, indicated that with the same minimum requirements, a change in spacing from 2.0 m to 1.25 m, corresponded to the effect of a southward provenance transfer of 2° of latitude.

*Key words:* *Pinus sylvestris*, L., provenance, spacing effects, stem straightness, spike knot. ODC 232.12:232.43:174.7. *Pinus sylvestris*: 852.12/.13.

Finnvid Prescher & Erik G. Ståhl, Division of Forest Quality and Improvement, Swedish University of Agricultural Sciences, S-770 73 Garpenberg, Sweden.

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## Introduction

In Sweden the quality of Scots pine (*Pinus sylvestris* L.) saw timber has gradually decreased during the last forty years (Anon, 1979). Silvicultural methods used in reforestation and stand treatment today, are probably making the situation worse (Persson, 1983). Forest tree improvement, aimed at an increased timber quality is a possibility, but the present programme will not increase timber quality (Werner & Ericsson, 1980).

Forest tree breeding can increase wood quality, but efforts must be concentrated on a few major characters. Stem straightness and number of spike knots are two of the characters of interest, when describing saw timber quality. Stem straightness affects the volume of sawn goods. Severe bends can cause reaction wood, i.e. compression wood. As a consequence, bends are not accepted in timber sold for poles, veneer timber or high quality saw timber. Occurrence of spike knots decreases the stability and strength of sawn products and therefore the value of timber.

Spike knots are also often combined with ingrown bark, which further decreases strength and beauty of sawn products.

Recent studies of genetic effects on quality have been concentrated on the number, angle and thickness of branches and on basic density (Pöykkö, 1982; Velling, 1982). The effects of spacing on quality have also been studied (Persson, 1976, 1977; Huuri & Lähde, 1985). There are few studies on the combined effect of spacing and reforestation material, i.e. provenances. Neither stem straightness nor frequency of spike knots has been reported on any provenance trials in Sweden, although analyses have been made on three clone archives (Andersson & Hattemer, 1978; Lindgren, 1985).

The objective of this study is to describe the influence of Scots pine provenances and spacing on stem straightness and number of spike knots in South and Central Sweden.

## Material

In the years 1952–55, a large-scale Scots pine provenance series was planted in Sweden (Eiche, 1966). The series comprises 29 trials located from latitudes 56° to 68°N and from altitude 5 to 765 metres above

sea level. From this series the ten southernmost trials were chosen for this study. A total of 43 provenances was tested. Table 1 gives data on these trials, and on provenances studied in a particular trial. Figure 1

Table 1. Description of trial locations and list of provenances included in each trial

Trial No.	Name	Latitude °N	Longitude °E	Altitude m a.s.l.	Provenances
1	Gyllebo	55°37'	14°15'	75	42, 74, 79, 81, 82, 85, 93
2	Grankullavik	57°19'	17°06'	10	10, 23, 40, 42, 57, 68, 71, 74, 78, 84, 86, 93, 104, 105
3	Kobbabor	56°57'	13°11'	120	40, 42, 56, 57, 68, 74, 78, 84, 88, 104, 105
4	Boberg	56°52'	12°34'	30	42, 61, 74, 78, 84, 93, 105
5	Eckersholm	57°36'	14°13'	225	42, 55, 60, 74, 79, 81, 105
6	Stora Malm	58°59'	16°23'	50	40, 42, 61, 62, 74, 76, 91
7	Hensbacka	58°27'	11°45'	100	42, 46, 48, 55, 59, 63, 68, 69, 74, 77, 78, 80, 93, 105
8	Holminge	59°24'	18°12'	35	21, 42, 56, 57, 59, 74, 84
9	Gravendal	60°04'	14°32'	335	35, 40, 42, 51, 55, 70, 74
10	Älvkarleby	60°32'	17°28'	25	10, 29, 40, 42, 53, 54, 56, 64, 71, 72, 74, 84, 92, 105

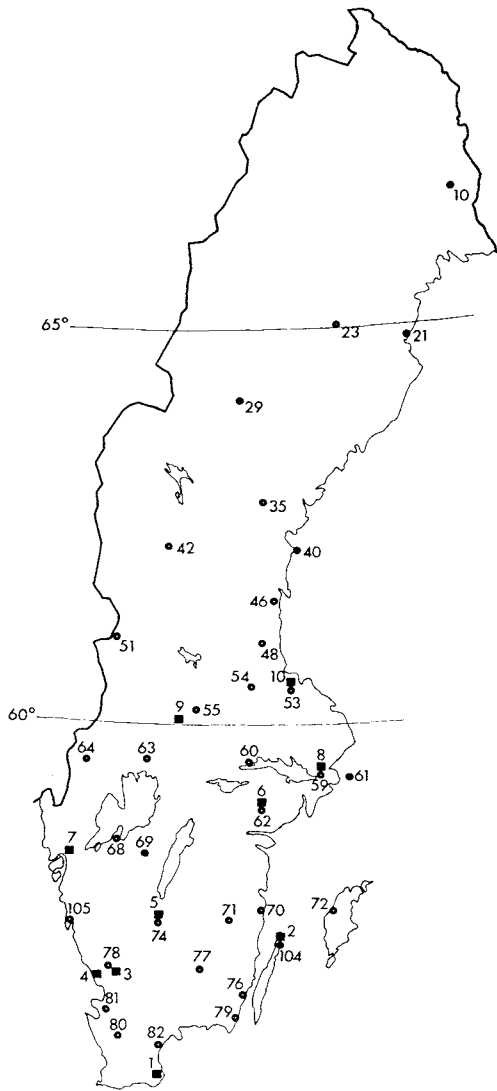


Fig. 1. Distribution of trial locations (■) and provenances (●).

shows both the origin of the studied provenances and the location of the trials.

Each site includes only 7 or 14 provenances. The experiments are incomplete Latin squares, so-called Youden squares (Cochran & Cox, 1957), with seven treatments and four replications. The trials which comprise 14 provenances, are not true Youden squares, although the randomization and restrictions included are based on the same assumptions. In each trial, two of the four replications have a 1.25 m × 1.25 m spacing, the other two, 2.0 m × 2.0 m spacing. Each plot contains 80 or 50 trees at the narrow and the wide spacing, respectively.

The age of the trees from time of planting varied

between 29 and 31 year, depending on the year of establishment and on the years of assessment. Pre-commercial thinnings have been made twice in most of the trials, in 1968 and 1975.

## Methods

### Field measurements

The trees were assessed for height, bark thickness, height to first live branch, stem straightness and number of spike knots. Stem straightness was divided into five classes aiming at the utilization of saw timber:

- 1 = totally straight stem
- 2 = minor bend
- 3 = bend or bends affecting final timber quality
- 4 = severe bend or bends, poor timber quality
- 5 = not useful for saw timber due to bends.

This classification was made subjectively by the same experienced person at all trials.

The number of spike knots was counted between ground level and five metres above ground. Only the lower section of the trunk was studied, as it is the most valuable part for saw timber. Furthermore, the classification becomes more complicated if a longer part of the trunk is assessed. Trees were divided into five classes:

- 0 = no spike knot
- 1 = one spike knot
- 2 = two spike knots
- 3 = three spike knots
- 4 = four or more spike knots.

In the analysis, only trees taller than four meters were included, in order to avoid any bias in estimates caused by differences in tree length.

### Computations

To detect differences in stem straightness and frequency of spike knots between populations,  $\chi^2$  analysis was used.

Because the  $\chi^2$  test is a large-sample approximation, and because the studied material is small, combinations of classes had to be made to ensure that the smallest expectation was at least 1 in any class, as recommended by Snedecor & Cochran (1967). Different combinations were made at the different trial sites (Table 2).

The relationship between stem straightness and number of spike knots was studied, as well as the relationship between these two and height, diameter

Table 2. Number of classes in the  $\chi^2$  analysis and the corresponding number of degrees of freedom

Trial no.	Frequency of spike knots		Stem straightness	
	No. of classes	Degrees of freedom	No. of classes	Degrees of freedom
1	2	6	3	12
2	3	26	4	39
3	3	24	3	24
4	5	24	5	24
5	3	12	3	12
6	2	6	4	18
7	4	39	5	52
8	3	12	3	12
9	2	6	4	18
10	2	13	4	39

and volume per stem. For these studies correlation analysis was used. From statistical point of view the

## Results

Table 3 shows mean values for the number and the frequency of trees without spike knots (spike knots class 0) and trees with a straight stem (straightness class 1 + 2) at the different trials. Mean values for height and volume per stem are also shown.

In Figure 2 assessments of frequency of spike knots are shown separately by provenances. The provenance and trial mean percentages are presented, as well as a significance test of variation between provenances at each trial. Corresponding data for stem straightness are given in Figure 3. Note that all trials showed significant differences between provenances for stem straightness in Figure 3.

Correlation coefficients are presented at each trial (Table 4). For the relationship between height and

use of correlation analysis for the qualitative characters stem straightness and number of spike knots could be argued to be doubtful. In spite of that, the number of classes studied and the distribution between classes in this material made us accept correlation analysis for stem straightness and number of spike knots.

Numbers of straight stems (class 1 + 2) per hectare and of stems without spike knots (class 0) per hectare was also calculated for wide and narrow spacing respectively. Numbers of straight trees per hectare were used as dependent variables in a linear regression analysis with latitudinal transfer as independent variable, so as to study the transfer effect on stem straightness at different spacings.

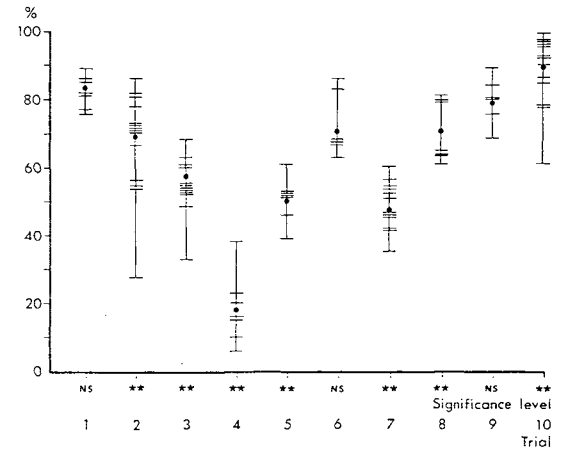


Fig. 2. Percentage of trees without spike knots (class 0) in each provenance at the different trial locations. Significance levels from  $\chi^2$  analysis. NS = not significant at 1% level, \*\* = significant at 1% level.

Table 3. Number and percentage of trees without spike knots (class 0) and straight stems (class 1+2) respectively, height and volume per stem at the studied trials

Trial no.	Spike knot class 0		Stem straightness, class 1+2		Height, m	Volume/ stem, dm <sup>3</sup>
	No. of trees	%	No. of trees	%		
1	318	83	111	29	14.1	192
2	920	69	539	41	12.3	117
3	467	56	184	23	10.0	86
4	93	18	58	11	12.7	129
5	341	50	207	31	9.7	57
6	504	70	419	58	13.5	116
7	752	48	503	32	9.8	62
8	328	64	142	28	11.5	99
9	196	73	150	56	11.4	115
10	585	83	537	76	10.5	70
Mean		61		38		

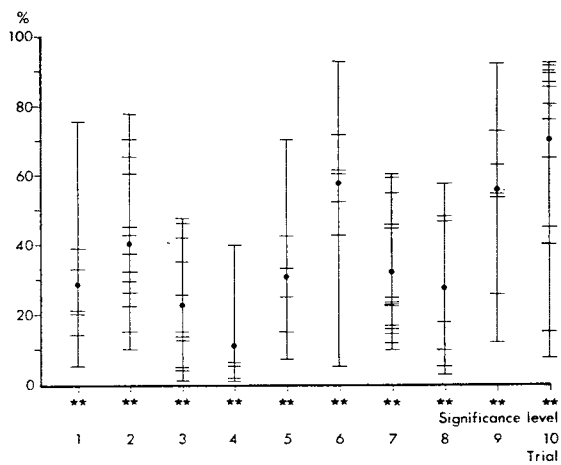


Fig. 3. Percentage of trees with straight stems (class 1+2) in each provenance at the different trial locations. Significance levels as in Figure 2.

stem straightness the correlation coefficients are also calculated for each provenance (Table 5). Note that the positive relationship between height and stem straightness for the whole material changed to a negative relationship within provenances.

To check that these results were not affected by single extreme values, i.e. some trees in class 1 or 5, the material was limited to class 2–4 and tested. Similar results were found, but these are not presented.

Stem straightness and number of spike knots for different spacings at each site are shown in Tables 6 and 7.

Figure 4 shows the effect of provenance transfer on the number of straight stems at each spacing. The results can be used to calculate the appropriate population transfer for different minimum requirements of straight stems per hectare at spacings of 1.25 m and 2.0 m, respectively.

Table 4. Correlation coefficients between different characters based on single tree values at each trial

Trial no.	Number of spike knots			Stem straightness			
	Height	DBH	Volume/stem	Height	DBH	Volume/stem	No. of spike knots
1	-.098	-.094NS	-.098	.226***	.083	.093	.299***
2	-.228***	-.133***	-.150***	.240***	.166***	.174***	.132***
3	-.022	-.002	-.008	.099**	.154***	.136***	.523***
4	.126***	.509***	.061	.271***	.188***	.198***	.509***
5	-.033	.026	.011	.107**	.088*	.104**	.406***
6	-.166***	-.065	-.078	.194***	.190***	.201***	.253***
7	-.068**	-.069**	-.079**	-.041	-.025	-.021	.396***
8	-.082	-.083	.047	.319***	.223***	.262***	.264***
9	-.092	.023	.017	-.064	-.069	-.048	.368***
10	-.206***	-.098***	-.098***	.142***	.202***	.194***	.257***

★ = significant at 5% level. ★★ = significant at 1% level. ★★★ = significant at 0.1% level.

Table 5. Correlation coefficients for the relationship between stem straightness and height for all provenances at each trial

Trial no.																Total material	
1	Pop.	74	42	79	81	82	85	93									.22
	r	-.30	.10	-.19	-.05	-.01	-.18	-.86									
2	Pop.	74	42	10	23	40	57	68	71	78	84	86	93	104	105	.24	
	r	-.06	-.12	.02	-.12	-.02	.12	-.14	-.07	.32	-.01	-.15	-.02	-.08	-.14		
3	Pop.	74	42	40	56	57	68	78	84	88	93	104	105	.10			
	r	-.10	-.02	-.07	.03	-.02	-.19	-.28	-.39	-.02	.26	-.20	-.30				
4	Pop.	74	42	61	78	84	93	105									.27
	r	.03	.32	-.23	-.06	.04	.02	.01									
5	Pop.	74	42	55	60	79	81	105									.11
	r	-.20	-.06	-.09	-.07	-.09	-.16	-.03									
6	Pop.	74	42	40	61	62	76	91									.19
	r	-.04	.04	-.09	.01	-.02	-.33	-.20									
7	Pop.	74	42	46	48	55	59	63	68	69	77	78	80	93	105	.04	
	r	-.15	.07	-.09	-.17	-.13	-.17	-.23	-.22	-.17	-.21	-.20	-.26	-.02	-.16		
8	Pop.	74	42	21	56	57	59	84									.32
	r	.28	-.09	.03	.13	-.00	.09	-.22									
9	Pop.	74	42	35	40	51	55	70									-.06
	r	-.29	-.08	-.19	-.26	-.06	.11	.14									
10	Pop.	74	42	10	29	40	53	54	56	64	71	72	84	92	105	.14	
	r	.08	-.05	-.11	.15	.11	-.21	.17	.01	-.01	.13	.16	-.25	.11	-.28		

Table 6. Trees without spike knots, percentages and trees/ha at different trials

Trial no.	Spacing ...	Trees without spike, knots, class 0			
		%		No. of stems/ha	
		1.25	2.0	1.25	2.0
1		86	76	1170	805
2		95	89	1230	875
3		60	53	700	385
4		11	25	170	225
5		62	41	1060	555
6		74	66	1390	930
7		58	41	1080	665
8		72	59	790	680
9		83	63	660	285
10		83	82	1670	1390
Mean		68	60	990	680

Table 7. Trees with straight stems (class 1+2), percentages and trees/ha at different trials

Trial no.	Spacing ...	Trees with straight stems, class 1+2			
		%		No. of stems/ha	
		1.25	2.0	1.25	2.0
1		31	25	420	265
2		47	36	755	490
3		31	15	360	105
4		6	17	90	150
5		35	27	595	365
6		62	55	1165	765
7		42	25	790	405
8		33	25	360	280
9		59	53	475	240
10		76	66	1535	1115
Mean		42	34	665	420

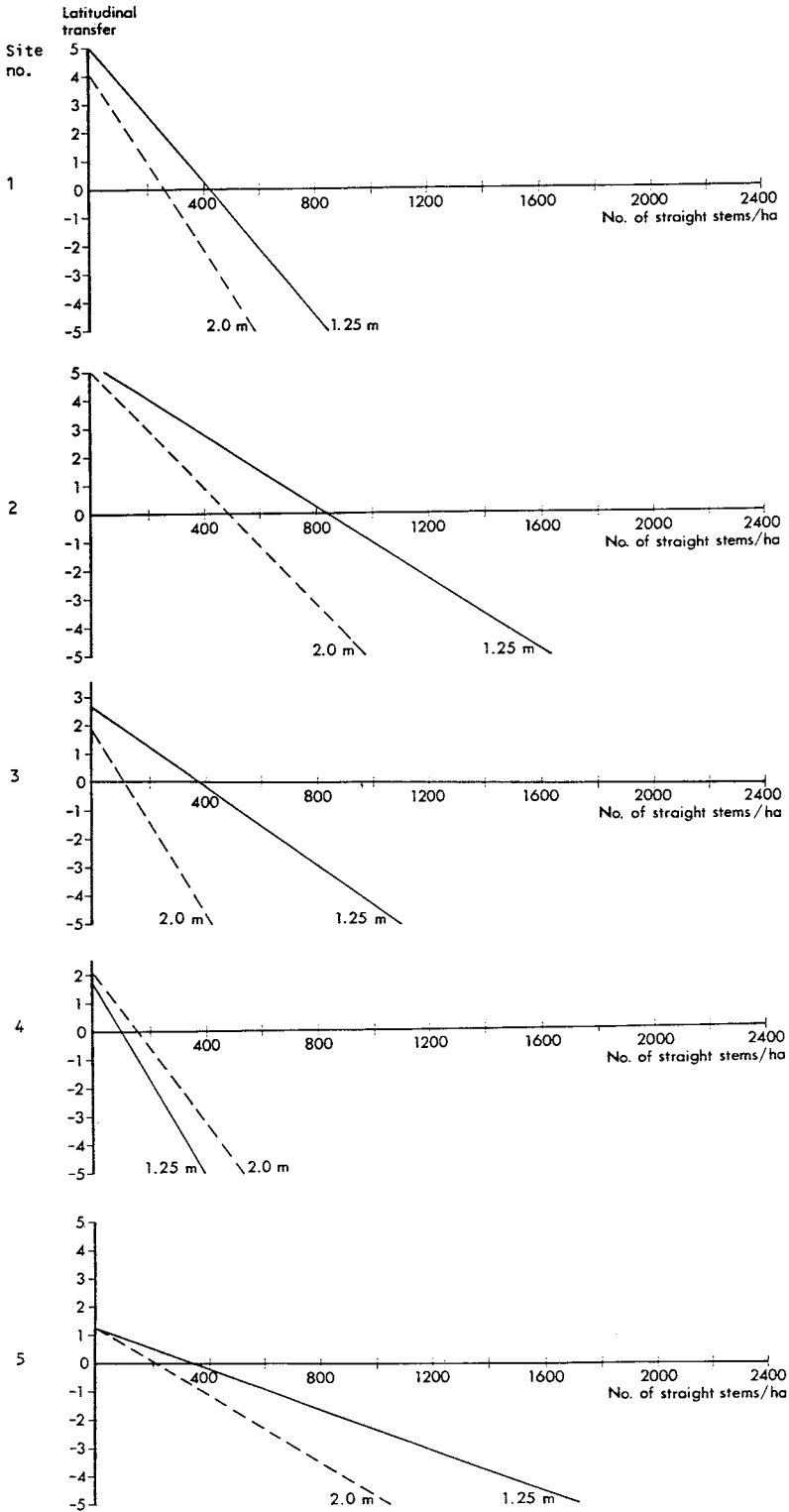
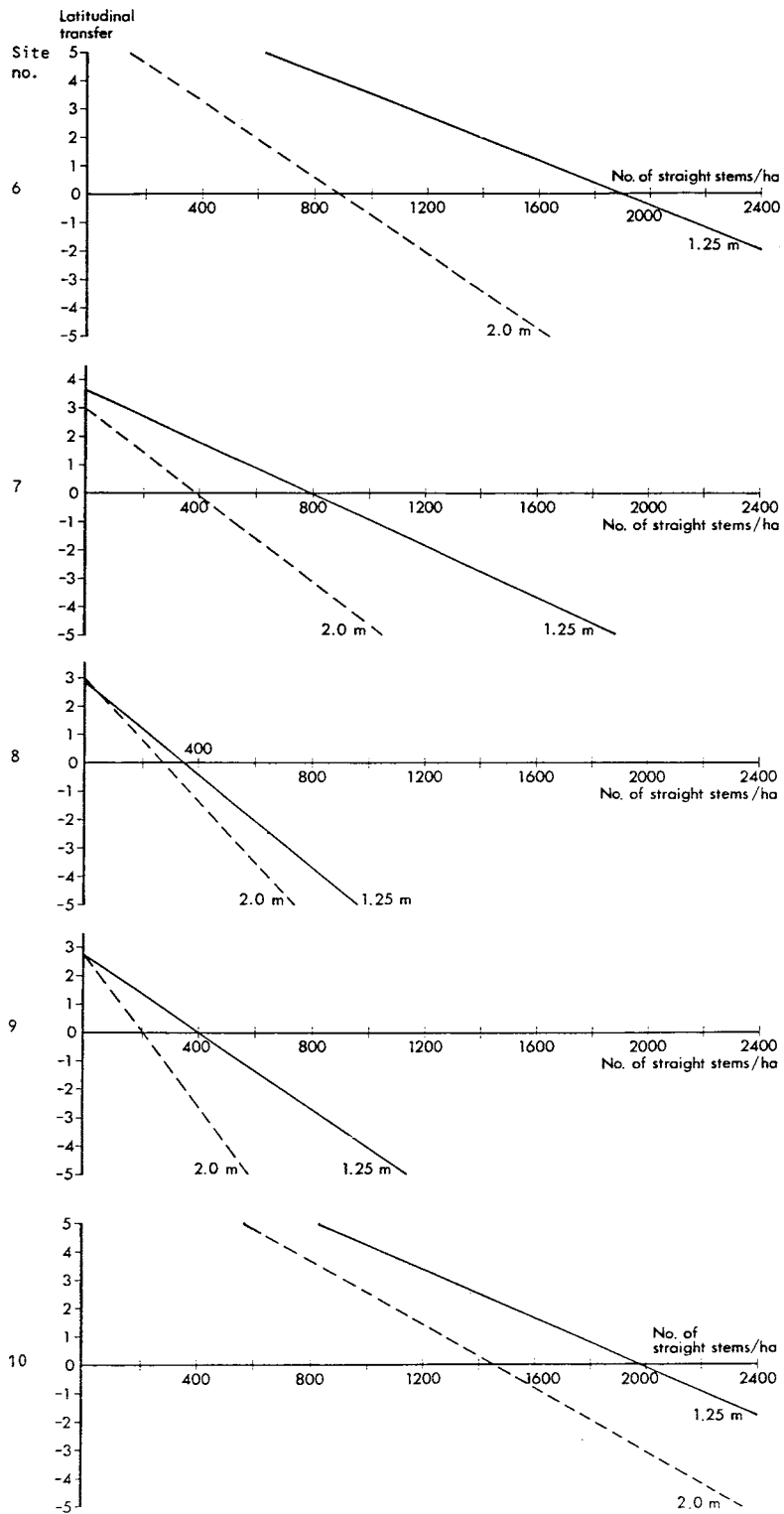


Fig. 4. The dependence on latitudinal transfer of provenances for the number of straight stems (class 1+2) per hectare in 1.25×1.25 m spacing (—) and 2.0×2.0 m spacing (---). A positive value on latitudinal transfer corresponds to a transfer northwards.





## Discussion

At the age of 30 years and for all ten trials, 40% of the remaining trees had at least one spike knot up to 5 metres height. Furthermore, about 60% of the trees were not straight enough to produce a first-class bottom log of saw timber (Figures 2 and 3).

This strongly indicates that something must be done to improve the poor quality. One way of doing this might be to change the silvicultural practices, another to include quality characteristics in the tree-improvement programme. In this paper we discuss both concepts. The spacing effect and the variation between provenances for two characters is discussed separately as well as the combined effect of provenance variation and spacing.

The  $\chi^2$  test shows that significant differences existed between provenances for stem straightness, and often for number of spike knots too. A comparison of stem straightness and spike knot frequency can be made for different sites in Figures 2 and 3.

The existence of significant genetic differences in stem straightness was shown by Andersson & Hattemer (1978), who studied Scots pine clones. Werner & Ericsson (1980) presented differences between Scots pine progenies for straightness, as well as for frequency of spike knots. Differences also exist between provenances in a provenance trial at Remningstorp in southern Sweden (Persson, pers. comm.).

Locality had a major effect on the quality of Scots pine. Figures 2 and 3 show the effect of locality on stem straightness and spike knot frequency.

The trial means for the percentage of trees without spike knots varied between 48% and 83%, excluding trial 4. This variation was probably not a genetic effect, but more probably a purely environmental effect, because the within-trial variation was quite constant. Similar results were found by Persson (1977), who showed that the frequency of spike knots varies very much (12%–56%) between different test localities.

Stem straightness followed the same pattern, although the variation within trial was greater than for spike knot frequency. Genotype x environment interactions were found for straightness on *Pinus radiata* by Burdon (1971).

Trial 4 had very few stems which were straight and the number of trees without spike knots was low. The reason for this could be that the trial is situated on abandoned farmland close to the Kattegat, with its strong western winds. It is the experience of the authors that results from this trial, mainly of quantity

characters, are quite contradictory to what one could expect. Our study showed that quality characters also gave diverging results from normal in trial 4.

In this material there was a positive correlation between stem straightness and height, diameter, volume per stem and frequency of spike knots. Correlation between the frequency of spike knots and height was negative (Table 4). Correlations within provenances between stem straightness and height were generally negative (Table 5).

The results from the correlation study are more easily understood when it is noted that stem straightness and frequency of spike knots are characters where low values are desirable. Therefore, within a provenance, the tallest trees were the straightest. As a contrast to this, southern provenances with superior growth were also less straight than northern population when tested at the same site. Trees with spike knots had often lost the leader or leading bud. As a consequence, trees with spike knots were generally shorter than trees without spike knots.

The correlation between frequency of spike knots and straightness could probably be related to the fact that the loss of the leading shoot or leading bud led to a bend, as a lateral branch or bud took over the apical growth.

The effect of spacing on stem straightness and number of spike knots is presented in Tables 6 and 7. Although the percentages of trees with straight stems and trees without spike knots were only 8% higher at the narrow spacing than at the wide spacing, the number of undamaged trees was approximately 50% higher. The effect of the spacing on stem straightness and number of spike knots was in reality an added effect of three components, i.e. the *competitive* component, the *thinning* component and the *total number* component.

By the *competitive* component we mean that the increased competition by itself would change frequency of spike knots or stem straightness in a favourable way. With the spacing used in this study the "competitive" effect was probably minor for stem straightness and number of spike knots. Huuri & Lähde (1985) indicated that at least 10 000 stems per hectare are required to achieve a substantial competitive effect in a stand.

By the *thinning* effect we mean that through the silvicultural process the narrow spacing will make an early reduction in the percentage of low quality trees possible. Persson (1977) showed that stem straight-

ness increases with decreasing spacing, and concluded that it is mainly to the thinning effect. The major part of the eight per cent difference (Tables 6 and 7) could be related to this component.

By the *total number* component we mean that differences in number of trees, by definition, will lead to differences in number of quality trees. In our material, the 1.25 m spacing corresponds to 6400 planted trees per hectare, while the 2.0 m spacing corresponds to 2500 planted trees per hectare. Therefore, at the age of 30 years, the number of stems was higher at the narrow spacing, in spite of increased thinning. The mean value at this material was 1580 stems per hectare at the narrow spacing and 1230 stems per hectare in the wide spacing. If the percentage of stems without bends or spike knots was the same at the two spacings, the number of stems without these defects would still be higher at the narrow spacing.

The effect of a provenance transfer on wood quality at the two spacings is presented (Figur 4). In all trials northern provenances produced more trees with straight stems than southern provenances. In all trials except no. 4, the tendency was that the narrow spacing produced more stems without bends. Accepting 400 trees/ha with straight stems as a minimum requirement, the following conclusions could be drawn.

The 1.25 m spacing would make possible the use of provenances with an origin 2° of latitude south of what would be possible with a 2.0 m spacing. The

gain in possible transfer often includes the local provenance and provenances with an origin south of the regeneration area. These provenances are among the ones recommended for reforestation in south and central Sweden today. Alternatively, the use of the 1.25 m spacing would increase the number of straight stems when a provenance was chosen. For instance, the local provenance would produce one to four hundred trees more with straight stems at the dense spacing as compared with the wide spacing. This would make possible a better choice of stems to be left for the final harvest.

A denser spacing not only affects stem straightness and spike knot frequency, but also affects wood density, branch thickness and total volume production. The gain achieved by dense spacing must naturally be weighed against the additional cost of planting and thinning. Unfortunately, an economic analysis seldom indicates a profit with a denser spacing. To private forest owners, or companies which aim at a better quality or a higher yield per hectare there may be no alternatives to the denser spacing.

To summarize we conclude that the level of quality, produced with present silvicultural and tree improvement methods, is low. The results presented indicate that an accurate combination of reforestation material and spacing can be used to increase the freedom of action when considering quantity or quality production of wood.

## Summary

In Sweden the quality of Scots pine saw timber is gradually decreasing as a result of past and present silvicultural methods.

The aim of this study is to describe the influence of Scots pine provenances and spacing on stem straightness and number of spike knots.

Ten provenance trials in a large-scale Scots pine trial series were studied. The provenances included were 30 years old when the assessments started. Height, diameter and bark thickness were assessed, as well as stem straightness and number of spike knots. The number of spike knots was counted while stem straightness was subjectively divided into five classes related to the future utilization of saw timber.

At the age of 30 years, 40% of the trees had at least one spike knot. Sixty per cent of the trees were not straight enough to produce a first-class bottom log of

saw timber. Significant differences between provenances existed for both traits. The frequency of spike knots varied between sites from 48% to 83%. The stem straightness followed the same pattern, although the variation within trials was greater than for spike knot frequency. Thus environmental differences as well as genetic variation had a major effect on the quality of Scots pine.

The correlation between different traits indicated that southern provenances with superior growth were also less straight than northern provenances, when grown at the same location. In contrast to this the tallest trees within a provenance were the straightest.

Trees with spike knots were shorter and less straight than trees without spike knots. A probable explanation is that trees with spike knots had lost the leader or leading bud.

The number of straight trees without spike knots was approximately 50 per cent higher at the narrow spacing than at the wide spacing. The effect of spacing was argued to be an added effect of three components, i.e. the *competitive*, the *thinning* and the *total number* component. In this material the *competitive* component was probably of minor importance.

The joint effect of provenance transfer and spacing effect on stem straightness was analysed. Northern provenances and narrow spacing produce more stems without bends. A 1.25 m spacing would make possi-

ble the use of provenances with an origin 2° of latitude south of that which could be used with a 2.0 m spacing, accepting the same minimum requirement for the number of straight stems.

Alternatively, at the 1.25 m spacing the local provenance would produce one to four hundred more trees with straight stems.

The results presented indicate that an accurate combination of reforestation material and spacing can be used to increase future timber quality.

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